

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<hr/> In re: MINING PROJECT WIND DOWN HOLDINGS, INC., (f/k/a Compute North Holdings, Inc.), <i>et al.</i> , <p style="text-align: center;">Debtors.¹</p> <hr/>	§ § § § § § § § §	Chapter 11 Case No. 22-90273 (MI) (Jointly Administered)
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**THIRD MONTHLY FEE STATEMENT OF
MCDERMOTT WILL & EMERY LLP FOR COMPENSATION FOR SERVICES
AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022**

Name of Applicant: Authorized to Provide Professional Services to:	<u>McDermott Will & Emery LLP</u> <u>Official Committee of Unsecured Creditors</u>
Date of Retention:	<u>November 30, 2022, effective as of October 9, 2022 [ECF No. 601]</u>
Period for Which Compensation and Reimbursement Will be Sought:	<u>December 1, 2022 to December 31, 2022</u>
Total Amount of Compensation to Be Sought as Actual, Reasonable, and Necessary for the Applicable Period:	\$540,467.50

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors' service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, IL 60654.

Total Amount of Expense Reimbursement to be Sought as Actual, Reasonable, and Necessary for the Applicable Period:	\$3,668.66
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Pursuant to sections 327(a) and 328(a) of title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas, the *Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors Effective October 9, 2022*, dated November 30, 2022 [ECF No. 601] (the “**Retention Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated October 24, 2022 [ECF No. 249], (the “**Interim Compensation Order**”), McDermott Will & Emery LLP (“**McDermott**”), counsel for the Official Committee of Unsecured Creditors (the “**Committee**”) of Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.) and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) in these chapter 11 cases (these “**Chapter 11 Cases**”), hereby submits this *Third Monthly Fee Statement of McDermott Will & Emery LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from December 1, 2022 Through December 31, 2022* (this “**Monthly Statement**”).² Specifically, McDermott seeks (i) interim allowance of \$540,467.50 for the reasonable and necessary legal services that McDermott rendered to the Committee during the Fee Period; (ii) compensation in the amount of \$432,374.00, which is equal to 80% of the total amount of compensation sought

² The period from December 1, 2022, through and including December 31, 2022 is referred to herein as the “**Fee Period**.”

for actual and necessary legal services rendered during the Fee Period (*i.e.*, \$540,467.50); and (iii) allowance and payment of \$3,668.66 for the actual and necessary expenses that McDermott incurred in connection with such services during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as **Exhibit A** is a schedule of McDermott attorneys and paraprofessionals, who rendered services to the Committee in connection with these Chapter 11 Cases during the Fee Period, and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each professional.

2. Attached hereto as **Exhibit B** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which McDermott is seeking payment in this Monthly Statement. All of these disbursements comprise the requested sum for McDermott's out-of-pocket expenses, which total \$3,668.66.

3. Attached hereto as **Exhibit C** are the time and expense records of McDermott, which provide a daily summary of the time spent by each McDermott professional during the Fee Period as well as an itemization of expenses.

4. Attached hereto as **Exhibit D** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by McDermott attorneys and paraprofessionals during the Fee Period with respect to each of the project categories McDermott established in accordance with its internal billing procedures. As reflected in **Exhibit D**, McDermott incurred \$540,467.50 in fees during the Fee Period. Pursuant to this Monthly Statement, McDermott seeks payment of 80% of such fees (\$432,374.00 in the aggregate).

Objections

5. In accordance with Paragraphs 1(b) and (c) of the Interim Compensation Order, any party wishing to object to this Monthly Statement shall, on or before February 22, 2023 at

4:00 p.m. (prevailing Central Time), serve via email a written notice upon the undersigned counsel and each of the Notice Parties (defined below) setting forth the precise nature of the objection and the amount at issue.

Notice

Pursuant to the Interim Compensation Order, this Monthly Statement has been served upon the following (collectively, the “**Notice Parties**”): (i) Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.), *et al.*, Attn.: Jason Stokes and Harold Coulby (jason.stokes@computenorth.com, barry.coulby@computenorth.com); (ii) counsel to the Debtors, Paul Hastings LLP, Attn.: James Grogan, Luc Despins, Sayan Bhattacharyya, Daniel Ginsberg, Matthew Micheli, and Michael Jones (jamesgrogan@paulhastings.com, lucdespins@paulhastings.com, sayanbhattacharyya@paulhastings.com, danielginsberg@paulhastings.com, mattmicheli@paulhastings.com and michaeljones@paulhastings.com); and (iii) the Office of the U.S. Trustee for the Southern District of Texas, Attn.: Jayson B. Ruff and Jana Smith Whitworth (jayson.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov).

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Dated: February 1, 2023

Respectfully submitted,

MCDERMOTT WILL & EMERY LLP

/s/ Charles R. Gibbs

Charles R. Gibbs

Texas State Bar No. 7846300

2501 North Harwood Street, Suite 1900

Dallas, TX 75201-1664

Telephone: (214) 295-8000

Facsimile: (972) 232-3098

Email: crgibbs@mwe.com

-and-

Kristin K. Going (admitted *pro hac vice*)

Darren Azman (admitted *pro hac vice*)

Stacy A. Lutkus (admitted *pro hac vice*)

Natalie Rowles (admitted *pro hac vice*)

One Vanderbilt Avenue

New York, NY 10017-5404

Telephone: (212) 547-5400

Facsimile: (212) 547-5444

Email: kgoing@mwe.com

dazman@mwe.com

salutkus@mwe.com

nrowles@mwe.com

*Counsel to the Official Committee of Unsecured
Creditors*

Exhibit A**Summary of Timekeepers Included in this Fee Statement**

Name of Professional Person	Position, Year Admitted and Area of Expertise	Total Hours Billed	Hourly Billing Rate	Total Compensation
PARTNERS & COUNSEL				
Charles R. Gibbs	Partner; Admitted in 1978; Restructuring & Insolvency	33.10	\$1,680.00	\$52,836.00
Michael J. Wilder	Partner, Admitted in 1995; U.S. & International Tax	5.60	\$1,605.00	\$8,988.00
Joel C. Haims	Partner, Admitted in 1994; Trial	8.50	\$1,500.00	\$12,750.00
Kristin Going	Partner, Admitted in 2002; Restructuring & Insolvency	107.10	\$1,300.00	\$139,230.00
Nate E. Barnett	Partner; Admitted in 2013; Corporate Advisory	1.00	\$1,165.00	\$1,165.00
Greer Griffith	Partner; Admitted in 2014; Trial	6.70	\$1,150.00	\$7,705.00
Stacy Lutkus	Counsel, Admitted in 2003; Restructuring & Insolvency	108.20	\$1,135.00	\$122,807.00
ASSOCIATES				
Daniel Thomson	Associate; Admitted in 2019; Restructuring & Insolvency	42.60	\$1,005.00	\$42,813.00
Natalie Rowles	Associate; Admitted in 2018; Restructuring & Insolvency	51.80	\$965.00	\$49,987.00
Chris J. Whalen	Associate; Admitted in 2019; Trial	0.10	\$965.00	\$96.50
David W. Giattino	Associate; Admitted in 2011; Restructuring & Insolvency	44.80	\$875.00	\$39,200.00
Landon Foody	Law Clerk; Admitted in: N/A; Restructuring & Insolvency	30.80	\$685.00	\$21,098.00
PARAPROFESSIONALS				
Daniel Northrop	Paralegal; Restructuring & Insolvency	65.30	\$640.00	\$41,792.00

Exhibit B

Expense Summary

Category	Amount
Computer-Assisted Research	\$1,883.00
Transcripts	\$117.90
Transportation & Parking	\$81.37
Travel	\$1,586.39
TOTAL	\$3,668.66

Exhibit C

Time and Expense Records

**INVOICE**

Mining Project Wind Down Holdings Inc.
 (f/k/a Compute North Holdings, Inc.) UCC
 c/o U.S. Data Mining Group, Inc.
 1221 Brickell Avenue, Suite 900
 Miami, FL 33131

Client: 119245
 Invoice: 3727542
 Invoice Date: 01/30/2023

Remittance Copy
Billing for services rendered through 12/31/2022
 Confidential, protected by attorney-client privilege and work product doctrine

0011 General Bankruptcy

Total Services \$ 540,467.50

Total Costs and Other Charges Posted Through Billing Period 3,668.66

Total This Invoice \$ 544,136.16

Invoice	Date	
3709699	12/07/2022	152,808.70
3720933	12/28/2022	531,509.49

Total Outstanding Balance 684,318.19

Total Balance Due \$ 1,228,454.35

To ensure prompt and accurate application of your payment, please mail payment and remittance copy or wire transfer the funds using the following information (include your client, matter, and statement numbers):

Wire Transfer/ACH Instructions:

McDermott Will & Emery LLP
 MWE Master Account
 Citibank, N.A.
 ABA #: 021000089
 Account #: 30525705
 E-mail Remittance to: wire@mwe.com
 Fax Remittance to: +1 312 277 8755

Mail Payment To:

McDermott Will & Emery LLP
 P.O. Box 1675
 Carol Stream, IL 60132-1675

McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email wire@mwe.com to verify that change.

Tax Identification #: 36-1453176
 Terms: Payable Upon Receipt

**INVOICE**

Mining Project Wind Down Holdings Inc.
 (f/k/a Compute North Holdings, Inc.) UCC
 c/o U.S. Data Mining Group, Inc.
 1221 Brickell Avenue, Suite 900
 Miami, FL 33131

Client: 119245
 Invoice: 3727542
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Client Copy
Billing for services rendered through 12/31/2022
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Wire Transfer/ACH Instructions:

McDermott Will & Emery LLP
 MWE Master Account
 Citibank, N.A.
 ABA #: 021000089
 Account #: 30525705
 E-mail Remittance to: wire@mwe.com
 Fax Remittance to: +1 312 277 8755

Mail Payment To:

McDermott Will & Emery LLP
 P.O. Box 1675
 Carol Stream, IL 60132-1675

McDermott rarely will change its routing instructions. If you receive a communication instructing you that there has been a change in our routing instructions, call 312.899.7156 or email wire@mwe.com to verify that change.

Tax Identification #: 36-1453176
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US practice conducted through McDermott Will & Emery LLP.



Invoice: 3727542
Client: 119245

01/30/2023

Mining Project Wind Down Holdings Inc.
(f/k/a Compute North Holdings, Inc.) UCC
c/o U.S. Data Mining Group, Inc.
1221 Brickell Avenue, Suite 900
Miami, FL 33131

For Services Rendered in Connection with:

Matter: 0011 General Bankruptcy

Task / Date	Desc. / Name	Hours	Amount	Description
B110 12/02/22	Case Administration D. Northrop	0.20	128.00	Communicate with MWE team regarding new case dates and deadlines.
B110 12/03/22	Case Administration D. Northrop	0.10	64.00	Communicate with MWE team regarding new case dates and deadlines.
B110 12/05/22	Case Administration D. Northrop	0.20	128.00	Communicate with MWE team regarding new case dates and deadlines.
B110 12/06/22	Case Administration D. Northrop	0.10	64.00	Review CNO regarding Debtors' motion for order further extending time to file Rule 2015.3 financial reports, and e-mail correspondence with MWE team regarding same.
B110 12/07/22	Case Administration N. Rowles	0.30	289.50	Revise witness and exhibit list for 12/9/22 hearing (.2); correspond with S. Lutkus, D. Northrop, and L. Foody re same (.1).
B110 12/07/22	Case Administration K. Going	0.50	650.00	Call with S. Lutkus regarding work streams and case administration.
B110 12/07/22	Case Administration S. Lutkus	0.50	567.50	Telephone conference with K. Going re: key issues and work



Mining Project Wind Down Holdings Inc.

Client: 119245
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Task / Date	Desc. / Name	Hours	Amount	Description
B110 12/07/22	Case Administration D. Northrop	0.10	64.00	streams. Communicate with MWE team regarding new case dates and deadlines.
B110 12/08/22	Case Administration D. Northrop	0.40	256.00	Communicate with MWE team regarding new case dates and deadlines (0.3); review order entered 12/8/2022 further extending time to file Rule 2015.3 financial reports and e-mail correspondence with MWE team regarding same (0.1).
B110 12/09/22	Case Administration D. Northrop	0.20	128.00	Enter electronic appearances for C. Gibbs and K. Going for 12/9 hearing (0.1); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 12/10/22	Case Administration D. Northrop	0.20	128.00	E-mail correspondence with S. Lutkus regarding hearings for which no transcript has been ordered.
B110 12/12/22	Case Administration D. Northrop	0.30	192.00	Enter electronic appearances for C. Gibbs and K. Going for hearing scheduled for 4:30 p.m. Central Time on 12/12/2022 (0.1); communicate with MWE team regarding new cases dates and deadlines (0.1); e-mail correspondence with S. Lutkus regarding hearings for which transcripts have not been prepared and obtaining transcripts in the case (0.1).
B110	Case Administration	0.20	227.00	Conference in office with K.



Mining Project Wind Down Holdings Inc.

Client: 119245
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Task / Date	Desc. / Name	Hours	Amount	Description
12/13/22	S. Lutkus			Going re: matters related to key issues and work streams.
B110 12/13/22	Case Administration K. Going	0.70	910.00	Conference with S. Lutkus regarding upcoming hearing and strategy re: multiple issues, including lift stay motions and Debtors' disclosure statement (.2); follow-up e-mails with S. Lutkus regarding same (.5).
B110 12/13/22	Case Administration N. Rowles	0.80	772.00	Review court docket for times of multiple hearings on 12/16 and 12/20 (.3); correspond with C. Gibbs re same (.1); correspond with Paul Hastings team re same (.2); draft witness and exhibit list for 12/16 hearing (.2).
B110 12/13/22	Case Administration D. Northrop	0.90	576.00	Review case docket, notices of continuance of hearing with respect to the Debtors' solicitation procedures motion filed on 11/25 and 12/8, and audio files of the 12/9/2022 hearing to determine the time set by the court for the hearing on the Debtors' solicitation procedures motion on 12/16 (0.4); e-mail correspondence with C. Gibbs and the MWE team regarding multiple hearings set for 12/16/2022 with respect to the Debtors' solicitation procedures motion and US Digital Texas's relief from the automatic stay (0.5).
B110	Case Administration	0.30	192.00	Communicate with MWE team



Mining Project Wind Down Holdings Inc.

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Task / Date	Desc. / Name	Hours	Amount	Description
12/13/22	D. Northrop			regarding new case dates and deadlines.
B110 12/14/22	Case Administration S. Lutkus	0.20	227.00	E-mail correspondence from/to M. Micheli (Paul Hastings) re: scheduling matters.
B110 12/14/22	Case Administration D. Northrop	1.10	704.00	Finalize Committee witness and exhibit list for 12/16 hearing (0.1); file same on the ECF case docket (0.2); communicate with MWE team regarding new case dates and deadlines (0.3); review witness and exhibit lists for 12/16 hearing filed by the Debtors and the U.S. Trustee, and notice of appearance filed by Praetorian Insurance Company (0.4); e-mail correspondence with MWE team regarding same (0.1).
B110 12/15/22	Case Administration N. Rowles	0.30	289.50	Draft witness and exhibit list for 12/20 hearing.
B110 12/15/22	Case Administration S. Lutkus	0.20	227.00	Conference in office with K. Going re: key issues and work streams.
B110 12/15/22	Case Administration D. Northrop	2.10	1,344.00	Review transcript requests filed by Debtors' counsel for the hearings held on 11/22 and 12/9 (0.1); prepare transcript requests by Committee counsel for the 11/22 and 12/9 hearings (0.2); e-mail correspondence with S. Lutkus regarding same (0.1); file Committee transcript requests for the 11/22 and



Mining Project Wind Down Holdings Inc.

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Task / Date	Desc. / Name	Hours	Amount	Description
				12/9 hearings on the ECF case docket (0.3); further e-mail correspondence with S. Lutkus regarding ordering and use of transcripts (0.2); e-mail correspondence with transcriber regarding transcript order/request (0.1); assemble pleadings/other documents for C. Gibbs for 12/16 hearing regarding the Debtors' solicitation procedures motion (0.7); e-mail correspondence with C. Gibbs regarding same (0.2); communicate with MWE team regarding new case dates and deadlines (0.1); review Debtors' agenda for 12/16 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1).
B110 12/15/22	Case Administration K. Going	0.20	260.00	Conference with S. Lutkus regarding general case administration matters and work streams.
B110 12/16/22	Case Administration D. Northrop	1.70	1,088.00	Assemble pleadings and other materials for C. Gibbs for 12/16 hearing (0.7); enter electronic appearances for 12/16 hearing for C. Gibbs and K. Going (0.1); communicate with MWE team regarding new case dates and deadlines (0.2); file Committee witness and exhibit list for 12/20 hearing



Mining Project Wind Down Holdings Inc.

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Task / Date	Desc. / Name	Hours	Amount	Description
				(0.2); e-mail correspondence with N. Rowles regarding preparation and filing of amended Committee witness and exhibit list for 12/20 hearing (0.2); prepare amended Committee witness and exhibit list for 12/20 hearing (0.2); review Debtors' witness and exhibit list for 12/20 hearing and e-mail correspondence with MWE team regarding same (0.1).
B110 12/16/22	Case Administration N. Rowles	0.20	193.00	Draft amended UCC witness and exhibit list for hearing on 12/20.
B110 12/17/22	Case Administration D. Northrop	0.20	128.00	Revise Committee's amended witness and exhibit list for 12/20 hearing (0.1); e-mail correspondence with N. Rowles regarding revisions and timing with respect to the filing of the Committee's amended witness and exhibit list (0.1).
B110 12/19/22	Case Administration D. Northrop	0.70	448.00	E-mail correspondence with C. Gibbs regarding materials to be assembled for 12/20 hearing (0.2); communicate with MWE team regarding new case dates and deadlines (0.1); revise Committee witness and exhibit list for 12/20 hearing and e-mail correspondence with N. Rowles regarding filing same (0.1); review witness and



Mining Project Wind Down Holdings Inc.

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 12/20/22	Case Administration D. Northrop	1.60	1,024.00	exhibit list for 12/20 hearing filed by Corpus Christi Energy Park and Debtors' notice of entirely virtual hearing to be held on 12/20 (0.2); e-mail correspondence with MWE team regarding same (0.1). Assemble materials and pleadings for C. Gibbs for 12/20 hearing (0.8); file Committee's amended witness and exhibit list for 12/20 hearing (0.2); enter electronic appearances for C. Gibbs and K. Going for 12/20 hearing (0.1); review Debtors' amended witness and exhibit list and agenda for 12/20 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1); e-mail correspondence with N. Rowles regarding ordering transcript of 12/20 hearing (0.3).
B110 12/21/22	Case Administration N. Rowles	0.20	193.00	Correspond with D. Northrop re hearing on disclosure statement motion and obtaining transcript re same.
B110 12/21/22	Case Administration D. Northrop	1.90	1,216.00	Communicate with MWE team regarding new case dates and deadlines (0.7); obtain and review Debtors' request for 12/20 hearing transcript (0.1); e-mail correspondence with N. Rowles regarding Debtors' request for 12/20 hearing



Mining Project Wind Down Holdings Inc.

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Task / Date	Desc. / Name	Hours	Amount	Description
				transcript and issues relating to the preparation and filing of the Committee's request for the 12/20 hearing transcript (0.4); prepare Committee request for 12/20 hearing transcript (0.2); revise same (0.1); obtain transcripts of hearings held 11/22 and 12/9 (0.1); review same (0.2); e-mail correspondence with MWE team regarding same (0.1).
B110 12/21/22	Case Administration S. Lutkus	0.60	681.00	Telephone conference with K. Going re: key issues and work streams.
B110 12/21/22	Case Administration K. Going	0.60	780.00	Call with S. Lutkus regarding general case administration and work streams.
B110 12/22/22	Case Administration D. Northrop	1.60	1,024.00	Review monthly operating reports for the period ending 11/30/2022 for each of the nineteen debtor entities (1.0); communicate with MWE team regarding new case dates and deadlines (0.3); e-mail correspondence with N. Rowles regarding UCC transcript request for the 12/20 hearing (0.1); file UCC transcript request for the 12/20 hearing on the ECF case docket (0.2).
B110 12/22/22	Case Administration S. Lutkus	0.20	227.00	Receipt and review of tax and insurance matrix information.
B110 12/23/22	Case Administration D. Northrop	0.20	128.00	E-mail correspondence with transcriber regarding status of

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Mining Project Wind Down Holdings Inc.

Client: 119245
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Task / Date	Desc. / Name	Hours	Amount	Description
				transcript of the 12/20 hearing (0.1); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 12/23/22	Case Administration S. Lutkus	0.50	567.50	Telephone conference with K. Going re: key issues and work streams.
B110 12/23/22	Case Administration K. Going	0.50	650.00	Call with S. Lutkus regarding general case administration and update to work streams.
B110 12/26/22	Case Administration K. Going	1.40	1,820.00	Review recent filings and related correspondence.
B110 12/27/22	Case Administration D. Northrop	0.60	384.00	Obtain transcript of 12/20 hearing (0.2); review same (0.2); e-mail correspondence with MWE team regarding same (0.1); communicate with MWE team regarding new case dates and deadlines (0.1).
B110 12/27/22	Case Administration K. Going	2.00	2,600.00	Review of recent court filings.
B110 12/28/22	Case Administration S. Lutkus	0.30	340.50	Telephone conference with K. Going re: key issues and work streams.
B110 12/28/22	Case Administration K. Going	0.50	650.00	Prepare for (.2) and call with S. Lutkus (.3) regarding general case administration and updated work streams.
B110 12/29/22	Case Administration D. Northrop	0.80	512.00	Communicate with MWE team regarding new case dates and deadlines (0.2); update case critical dates memo (0.5); e-mail correspondence with S. Lutkus regarding same (0.1).
B110 12/29/22	Case Administration S. Lutkus	0.30	340.50	Multiple e-mail messages from/to D. Northrop re:

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Mining Project Wind Down Holdings Inc.

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Task / Date	Desc. / Name	Hours	Amount	Description
B110 12/30/22	Case Administration D. Northrop	4.60	2,944.00	matters related to critical dates memo. Communicate with MWE team regarding new case dates and deadlines (0.5); review docket and numerous pleadings, notices and orders and update case critical dates memo (4.1).
		31.30	26,326.00	



Mining Project Wind Down Holdings Inc.

Client: 119245
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Task / Date	Desc. / Name	Hours	Amount	Description
B130 12/01/22	Asset Disposition K. Going	1.30	1,690.00	Calls and correspondence with Debtors' advisors regarding Bootstrap sale proposal and negotiations.
B130 12/01/22	Asset Disposition C. Gibbs	0.50	840.00	Receipt and review of multiple emails re status of several sales.
B130 12/02/22	Asset Disposition K. Going	1.60	2,080.00	Correspondence with MWE and MB teams regarding revised Bootstrap offer (.8); review documentation of lien on Bootstrap property (.8).
B130 12/05/22	Asset Disposition C. Gibbs	0.70	1,176.00	Conference with co-counsel re status of Bootstrap settlement and miscellaneous sales (0.4); receipt and review of emails from Debtors' and Committee's advisors re same (0.3).
B130 12/05/22	Asset Disposition K. Going	0.70	910.00	Review information from Miller Buckfire re status of asset sales (.3); conference with C. Gibbs re same, status of Bootstrap settlement (.4).
B130 12/07/22	Asset Disposition S. Lutkus	0.10	113.50	E-mail correspondence with K. Going re: matters related to revised sale offer from Corpus Christi Energy Park.
B130 12/07/22	Asset Disposition D. Northrop	0.90	576.00	Assemble pleadings and materials for C. Gibbs for 12/9 hearing on Debtors' emergency motion to assume and assign executory contracts to Foundry Digital (0.4); e-mail correspondence with S. Lutkus regarding same



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				and deadline for filing objections to Debtors' emergency motion (0.1); finalize Committee's witness and exhibit list for 12/9 hearing (0.1); file Committee's witness and exhibit list on the ECF case docket (0.2); review Debtors' witness and exhibit list for the 12/9 hearing and e-mail correspondence with MWE team regarding same (0.1).
B130 12/08/22	Asset Disposition N. Rowles	2.50	2,412.50	Review emergency motion to assign contracts to Foundry (1.0); draft summary of same (1.3); teleconferences with S. Lutkus re same (.2).
B130 12/08/22	Asset Disposition C. Gibbs	1.80	3,024.00	Review of multiple emails re status of Foundry sale (0.6); review of Debtors' emergency motion to assume and assign contracts in connection with Foundry Digital sale (0.4); conference with co-counsel and Debtors' counsel re same (0.8).
B130 12/08/22	Asset Disposition K. Going	2.70	3,510.00	Review Debtors' emergency motion to assume and assign contracts in connection with Foundry Digital sale and related background documents/materials (1.1); discuss Foundry sale with PH (.8); follow-up call with S. Lutkus re same (.2); call with Bootstrap counsel regarding



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B130 12/08/22	Asset Disposition K. Going	1.00	1,300.00	settlement (.6). Further call with Bootstrap counsel regarding settlement terms.
B130 12/08/22	Asset Disposition S. Lutkus	0.30	340.50	Receipt and review of Debtors' emergency motion to assume and assign contracts in connection with Foundry Digital sale.
B130 12/08/22	Asset Disposition D. Northrop	1.00	640.00	Continue assembling pleadings and materials for C. Gibbs for 12/9 hearing on Debtors' emergency motion to assume and assign executory contracts to Foundry Digital (0.7); e-mail with C. Gibbs regarding same (0.1); review Harvey declaration in support of emergency motion to assume and assign executory contracts to Foundry Digital and Debtors' agenda for 12/9/2022 hearing (0.1); e-mail correspondence with MWE team regarding same (0.1).
B130 12/08/22	Asset Disposition S. Lutkus	1.00	1,135.00	Call with Debtors' counsel re: emergency motion to assume and assign contracts in connection with Foundry Digital sale (.8); follow up conference in office with K. Going in connection with same (.2).
B130 12/09/22	Asset Disposition S. Lutkus	2.50	2,837.50	Telephone conference with K. Going re: matters related to contracts to be assigned in



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				connection with Foundry sale (.2); receipt and review of revised proposed order in connection with assignment of certain contracts to Foundry (.4); e-mail correspondence from/to D. Northrop re: matters related to court-scheduled hearing to address any closing disputes in connection with Foundry sale (.2); e-mail messages from K. Going (.1), J. Grogan (.1), and L. Gomar (.1) re: matters related to cure costs associated with Foundry sale; review relevant provisions of asset purchase agreement in connection with same (1.4).
B130 12/09/22	Asset Disposition D. Northrop	0.40	256.00	Review (i) Debtors' notice of revised proposed order authorizing Debtors to assume and assign executory contracts to Foundry Digital LLC and (ii) order authorizing Debtors to assume and assign executory contracts to Foundry Digital LLC (0.2); e-mail correspondence with MWE team regarding same (0.1); further e-mail correspondence with S. Lutkus regarding hearing scheduled for 12/12 to resolve closing disputes relating to the sale to Foundry Digital (0.1).
B130	Asset Disposition	1.60	2,080.00	Review Bootstrap APA (1.2);



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12/09/22	K. Going			draft comments/revisions to same (.4).
B130 12/09/22	Asset Disposition K. Going	2.70	3,510.00	Calls (1.5) and correspondence (1.2) with Debtors' advisors regarding amounts owed to Generate.
B130 12/11/22	Asset Disposition C. Gibbs	0.40	672.00	Review and receipt of multiple emails re issues regarding Foundry closing.
B130 12/12/22	Asset Disposition C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re Foundry sale closing and cancellation of hearing (0.7); receipt and review of draft sale order (0.3).
B130 12/12/22	Asset Disposition S. Lutkus	3.10	3,518.50	Telephone conference with K. Going re: matters related to closing of Foundry sale and scheduled status conference (.2); review of multiple e-mail messages from K. Going and C. Gibbs to Debtors' counsel re: committee position regarding scheduled court conference in connection with Foundry sale (.2); multiple e-mail messages from M. Micheli re: same (.3); multiple e-mail messages from (.2), then telephone conference with (.2) K. Manoukian in connection with same; telephone conference with K. Going re: matters related to same (.4); receipt and review of Debtor proof of payment of Generate pre-bill (.2); review of relevant Foundry asset



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B130 12/12/22	Asset Disposition K. Going	0.60	780.00	purchase agreement provisions in connection with same (.6); multiple internal e-mail messages in connection with same (.4); telephone conference with K. Going re: same (.4). Correspondence with Paul Hastings regarding status conference re Foundry sale (.2); correspondence with Paul Hastings regarding Foundry closing conditions and repayment of Generate estimate (.4).
B130 12/12/22	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' notice of closing of sale to Foundry Digital and cancellation of hearing scheduled for 12/12/2022 at 4:30 p.m. and e-mail correspondence with MWE team regarding same.
B130 12/12/22	Asset Disposition K. Going	1.30	1,690.00	Correspondence with Paul Hastings regarding Bootstrap sale (.3); multiple calls with S. Lutkus regarding closing of Foundry sale and scheduled status conference (.2), committee position regarding conditions to closing of Foundry sale (.4), Debtor proof of payment of Generate pre-bill and relevant provisions of Foundry asset purchase agreement (.4).
B130 12/12/22	Asset Disposition N. Rowles	0.20	193.00	Review notice of sale to Foundry and related



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Task / Date	Desc. / Name	Hours	Amount	Description
B130 12/13/22	Asset Disposition D. Northrop	0.10	64.00	correspondence. Review Debtors' notice of de minimis asset sale (TechFactory LLC) and e-mail correspondence with MWE team regarding same.
B130 12/19/22	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' certification of counsel regarding proposed order authorizing sale of de minimis assets to TechFactory, LLC (0.1) e-mail correspondence with MWE team regarding same (0.1).
B130 12/21/22	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' notice of de minimis asset sale (The Max Henry Group LLC, d/b/a Quantum Technology) and e-mail correspondence with MWE team regarding same.
B130 12/21/22	Asset Disposition S. Lutkus	0.80	908.00	Receipt and review of notices of de minimis assets sales and related documents (.4); e-mail correspondence to Miller Buckfire team (.1), then to/from N. Rowles (.1) in connection with same; receipt and review of order authorizing sale of certain de minimis assets to Tech Factory (.2).
B130 12/22/22	Asset Disposition K. Going	1.40	1,820.00	Review de minimis asset sale notices.
B130 12/23/22	Asset Disposition C. Gibbs	0.30	504.00	Receipt and review of pleadings re asset sales.
B130 12/23/22	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' notice of de minimis asset sale (7575 Management LLC) and e-mail



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B130 12/23/22	Asset Disposition S. Lutkus	0.20	227.00	correspondence with MWE team regarding same. Receipt and review of filed notice of proposed de minimis asset sale.
B130 12/26/22	Asset Disposition C. Gibbs	0.50	840.00	Receipt and review of multiple emails and notices re miscellaneous de minimis asset sales.
B130 12/27/22	Asset Disposition D. Northrop	0.10	64.00	Review Debtors' notice of abandonment of de minimis assets and e-mail correspondence with MWE team regarding same.
B130 12/27/22	Asset Disposition S. Lutkus	1.10	1,248.50	Receipt and review of notice of abandonment of certain Debtor assets (.7); e-mail correspondence to/from Miller Buckfire team re: same (.2); e-mail correspondence from/to K. Going in connection with same (.2).
B130 12/29/22	Asset Disposition K. Going	1.00	1,300.00	Review correspondence from MB on asset sales (.5); review stipulation with Nebraska Public Power District (.5).
B130 12/30/22	Asset Disposition D. Northrop	0.40	256.00	Review amended notice of proposed de minimis asset sale to 7575 Management LLC and notice of withdrawal of notice of abandonment of certain monitors at the Debtors' corporate headquarters (0.3); e-mail correspondence with MWE team regarding same (0.1).
		36.20	44,452.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B140 12/02/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.20	128.00	Review (i) stipulation and agreed order re-scheduling hearing on R. Shirole's motion for relief from stay to continue litigation against certain Debtors and (ii) agreed proposed order (0.1); e-mail correspondence with MWE team regarding same (0.1).
B140 12/03/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review agreed order entered on 12/2 re-scheduling hearing on R. Shirole's motion for relief from the automatic stay and e-mail correspondence with MWE team regarding same.
B140 12/05/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review notice of re-scheduled hearing on R. Shirole's motion for relief from stay to continue litigation against certain Debtors and e-mail correspondence with MWE team regarding same.
B140 12/06/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review stipulation and agreed order by and between Compute North Holdings, Inc. and TZ Capital Holdings LLC for withdrawal of Debtors' stay enforcement motion against NextEra Energy and its affiliates and waiver of certain proofs of claim, and e-mail correspondence with MWE team regarding same.
B140 12/08/22	Relief from Stay/Adequate	0.40	256.00	Review so-ordered stipulation and agreed order entered on



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	Protection Proceedings D. Northrop			12/8/2022, by and between the Debtors and TZ Capital Holdings, LLC for the withdrawal of the Debtors' stay enforcement motion and waiver of certain proofs of claim (0.1); e-mail correspondence with MWE team regarding same (0.1); follow-up e-mail correspondence with S. Lutkus regarding effect of the stipulation upon the status conference scheduled for 12/20/2022 (0.2).
B140 12/09/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review Debtors' objection to US Digital Mining Texas, LLC's motion for relief from stay to recover equipment, terminate contract and related relief and e-mail correspondence with MWE team regarding same.
B140 12/13/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.50	320.00	Review Judge Isgur's calendar for matters in the Compute North Holdings case scheduled to be heard on 12/20 (0.1); e-mail correspondence with MWE team regarding closing of the sale of the JV assets to US Data King Mountain LLC and the cancellation of the 12/20 status conference relating to the Debtors' motion to enforce the automatic stay against NextEra Energy and certain



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B140 12/13/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.20	128.00	affiliates (0.4). Review Corpus Christi Energy Park, LLC's emergency motion for relief from the automatic stay (0.1); e-mail correspondence with MWE team regarding same and scheduled hearing on the emergency motion (0.1).
B140 12/14/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.30	192.00	Review docket entry and notice regarding re-setting of hearing on US Digital Texas's motion for relief from the automatic stay from 9:00 a.m. to 1:30 p.m. on 12/16 (0.2); review Debtors' notice of cancellation of hearing with regard to Debtors' Stay Enforcement Motion against NextEra Energy (0.1).
B140 12/15/22	Relief from Stay/Adequate Protection Proceedings S. Lutkus	0.30	340.50	Telephone conference with D. Thomson re: committee opposition to Corpus Christi Energy Park motion for relief from stay and related pleadings.
B140 12/15/22	Relief from Stay/Adequate Protection Proceedings D. Thomson	1.50	1,507.50	Draft hearing outline re: US Digital stay relief motion and Debtors' objection to same for C. Gibbs (.4); correspond with L. Foody re: same (.1); call with S. Lutkus re: Corpus Christi Energy Park's motion for stay relief (.3); review CCEP motion (.3); review background documents re: Bootstrap project (.4).



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B140 12/15/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.30	192.00	Finalize Committee joinder and reservation of rights in Debtors' objections to certain customer motions seeking relief to recover equipment for filing (0.1); file Committee joinder and reservation of rights on the ECF case docket (0.2).
B140 12/16/22	Relief from Stay/Adequate Protection Proceedings D. Thomson	0.30	301.50	Review proposed US Digital lift stay order (.2); summarize same for S. Lutkus (.1).
B140 12/16/22	Relief from Stay/Adequate Protection Proceedings S. Lutkus	0.40	454.00	Receipt and review of agreed order between Debtors and US Digital re: US Digital motion requesting to retrieve equipment (.2); e-mail correspondence to/from D. Thomson re: same (.1); e-mail correspondence from/to M. Micheli (Paul Hastings) re: same (.1).
B140 12/16/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.30	192.00	Review (i) proposed order resolving US Digital Texas's motion for relief from stay and (ii) order entered on 12/16 resolving US Digital Texas's motion for relief from stay (0.2); e-mail correspondence with MWE team regarding same (0.1).
B140 12/19/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review proposed order filed by Debtors resolving Corpus Christi Energy Park, LLC's emergency motion for relief from the automatic stay and



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Task / Date	Desc. / Name	Hours	Amount	Description
B140 12/20/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	e-mail correspondence with MWE team regarding same. Review agreed order entered 12/20 resolving Corpus Christi Energy Park, LLC's emergency motion for relief from the automatic stay and e-mail correspondence with MWE team regarding same.
B140 12/22/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.20	128.00	Review motions filed by GH Effect, Inc. and Alder Opportunity, LP, et al. for relief from automatic stay to recover equipment, terminate and compel rejection of contracts, and for related relief (0.1); e-mail correspondence with MWE team regarding same (0.1).
B140 12/22/22	Relief from Stay/Adequate Protection Proceedings S. Lutkus	1.80	2,043.00	Receipt and review of customer motions for stay relief and to compel Debtors to reject contracts.
B140 12/30/22	Relief from Stay/Adequate Protection Proceedings D. Northrop	0.10	64.00	Review Debtors' objection to R. Shirole's motion for relief from stay to continue litigation against certain Debtors and e-mail correspondence with MWE team regarding same.
		7.40	6,630.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 12/01/22	Mtgs/Communications w/Creditor L. Foody	0.70	479.50	Finalize UCC meeting minutes.
B150 12/01/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Call with counsel for RK Mission Critical regarding open claim issues.
B150 12/01/22	Mtgs/Communications w/Creditor K. Going	2.50	3,250.00	Prepare for weekly update call with Debtors' advisors (1.5); participate in update call (1.0).
B150 12/01/22	Mtgs/Communications w/Creditor S. Lutkus	1.50	1,702.50	Prepare for (.5) and participate in (1.0) regular weekly call with Debtors' advisors.
B150 12/05/22	Mtgs/Communications w/Creditor L. Foody	1.40	959.00	Draft UCC meeting minutes.
B150 12/06/22	Mtgs/Communications w/Creditor N. Rowles	0.90	868.50	Teleconference with S. Lutkus and creditor Mark Fox re general chapter 11 and proof of claim mechanics (.1); draft update email for Committee re: recent filings (.8).
B150 12/06/22	Mtgs/Communications w/Creditor N. Rowles	0.30	289.50	Revise Nov. 30, 2022 meeting minutes (.2); e-mail correspondence with Committee re same (.1).
B150 12/06/22	Mtgs/Communications w/Creditor S. Lutkus	0.70	794.50	E-mail correspondence from unsecured creditor re: matters related to projected recovery (.1); telephone conference with N. Rowles and creditor in connection with same (.1); conference in office with N. Rowles re: agenda for upcoming regular weekly committee meeting (.1);



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B150 12/07/22	Mtgs/Communications w/Creditor L. Foody	0.80	548.00	multiple e-mail messages to/from N. Rowles in connection with same (.4). Prepare for (.1) and attend 12.7.22 UCC meeting (.7).
B150 12/07/22	Mtgs/Communications w/Creditor N. Rowles	0.70	675.50	Participate in weekly standing call with Committee.
B150 12/07/22	Mtgs/Communications w/Creditor N. Rowles	0.50	482.50	Participate in call with Committee professionals re sales, plan, and disclosure statement issues in preparation for regular weekly committee meeting.
B150 12/07/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Call with Miller Buckfire re weekly status update (partial) (.2); call with S. Lutkus in preparation for UCC meeting (.6).
B150 12/07/22	Mtgs/Communications w/Creditor S. Lutkus	3.80	4,313.00	E-mail correspondence to/from (.2), then telephone conference with (.4) counsel to unsecured creditor in connection with matters related to creditor query re: return of customer equipment, treatment of customer claims; prepare for (.3) and attend (.5) committee advisor call in preparation for regular weekly committee meeting; follow up call with K. Going re: matters for discussion with committee (.6); prepare notes for (.9) and lead (.7) regular weekly committee meeting; e-mail



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				update to K. Going regarding same (.2).
B150 12/08/22	Mtgs/Communications w/Creditor N. Rowles	0.80	772.00	Review recent docket pleadings (.3); draft email to Committee re same (.5).
B150 12/08/22	Mtgs/Communications w/Creditor K. Going	0.60	780.00	Call with creditor regarding potential distribution.
B150 12/08/22	Mtgs/Communications w/Creditor S. Lutkus	0.40	454.00	Multiple telephone conferences with N. Rowles re: preparation of summary for Committee of matters set for 12.9.22 hearing (.2); receipt and review of summary of matters for 12.9.22 hearing (.2).
B150 12/08/22	Mtgs/Communications w/Creditor S. Lutkus	0.20	227.00	Telephone conference with counsel to unsecured creditor in connection with customer issue (.1); receipt and review of requested background information in connection with same (.1).
B150 12/09/22	Mtgs/Communications w/Creditor N. Rowles	0.70	675.50	Teleconference with counsel to Touzi re equipment (.2); summarize call and issues re the equipment in an e-mail to the MWE team (.5).
B150 12/09/22	Mtgs/Communications w/Creditor S. Lutkus	0.50	567.50	Telephone conference with counsel to unsecured creditor re: customer issue (.2); multiple e-mail messages from/to N. Rowles re: meeting request from counsel to unsecured creditor in connection with customer issue (.3).



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B150 12/11/22	Mtgs/Communications w/Creditor S. Lutkus	0.70	794.50	Prepare summary update to committee re: outcome of 12.9.22 hearing (.4); review background materials in connection with same (.3).
B150 12/12/22	Mtgs/Communications w/Creditor L. Foody	1.90	1,301.50	Draft 12.7.22 UCC meeting minutes.
B150 12/12/22	Mtgs/Communications w/Creditor S. Lutkus	0.60	681.00	Telephone conference with counsel to unsecured creditor re: customer contract issue (.3); telephone conference with unsecured creditor re: general status query (.3).
B150 12/12/22	Mtgs/Communications w/Creditor N. Rowles	0.40	386.00	Participate in call with counsel to unsecured creditor re customer mining machines (.3); correspond with S. Lutkus re same (.1).
B150 12/13/22	Mtgs/Communications w/Creditor L. Foody	0.30	205.50	Conference with N. Rowles re Committee minutes.
B150 12/13/22	Mtgs/Communications w/Creditor S. Lutkus	1.80	2,043.00	Participate in Committee advisers' zoom meeting in preparation for regular weekly committee meeting (1.1); receipt and review of agenda for regular weekly committee meeting (.4); conference in office with K. Going in connection with same (.1); multiple e-mail messages to/from N. Rowles in connection with same (.2).
B150 12/13/22	Mtgs/Communications w/Creditor N. Rowles	3.40	3,281.00	Review selected background documents (.2) and revise minutes from 12/7/22

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				Committee meeting (1.8); phone call with L. Foody re same (.3); attend call with Miller Buckfire re case updates and Committee meeting agenda items (1.1).
B150 12/13/22	Mtgs/Communications w/Creditor N. Rowles	2.50	2,412.50	Draft agenda for 12/14/22 Committee meeting (1.3); review recently-filed pleadings in connection with same (1.2).
B150 12/14/22	Mtgs/Communications w/Creditor L. Foody	2.10	1,438.50	Attend 12.14.22 UCC meeting (1.1); draft minutes for same (1.0).
B150 12/14/22	Mtgs/Communications w/Creditor N. Rowles	1.80	1,737.00	Participate in Committee meeting (1.1); review Miller Buckfire financial update materials and circulate to Committee in preparation for meeting (.3); review revised chapter 11 plan and circulate to Committee (.4).
B150 12/14/22	Mtgs/Communications w/Creditor S. Lutkus	1.70	1,929.50	Multiple e-mail messages from Y. Song (.2) and K. Going (.1) re: follow-up matters from committee professionals' call in connection with preparation for regular weekly committee meeting; attendance at regular weekly committee meeting (1.1); follow-up conference in office with K. Going re: matters related to same (.3).
B150 12/14/22	Mtgs/Communications w/Creditor K. Going	3.10	4,030.00	Prepare for UCC meeting (1.1); participate in UCC meeting (1.1); follow-up



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				conference with S. Lutkus regarding meeting action items (.3); follow-up e-mail correspondence with creditors regarding UCC meeting (.6).
B150 12/14/22	Mtgs/Communications w/Creditor S. Lutkus	0.20	227.00	Prepare update e-mail to Committee members re: status of Committee's plan objections/issues.
B150 12/15/22	Mtgs/Communications w/Creditor N. Rowles	0.30	289.50	Correspond with creditor re bar date order and procedure for filing proof of claim.
B150 12/15/22	Mtgs/Communications w/Creditor S. Lutkus	0.30	340.50	Telephone conference with counsel to unsecured creditor in connection with creditor query re: plan/disclosure statement issues.
B150 12/15/22	Mtgs/Communications w/Creditor S. Lutkus	0.60	681.00	Multiple e-mail messages to committee/from committee members re: matters related to committee objection to conditional approval of disclosure statement.
B150 12/16/22	Mtgs/Communications w/Creditor L. Foody	3.10	2,123.50	Draft UCC meeting minutes from 12.14.22 meeting.
B150 12/16/22	Mtgs/Communications w/Creditor S. Lutkus	0.20	227.00	Receipt and review of multiple e-mail messages from N. Rowles to committee transmitting documents relevant to hearing on Debtors' motion requesting conditional approval of disclosure statement and providing hearing update.
B150 12/16/22	Mtgs/Communications w/Creditor	0.30	289.50	Multiple correspondence with Committee re update with

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	N. Rowles			respect to hearing on motion to conditionally approve disclosure statement.
B150 12/19/22	Mtgs/Communications w/Creditor N. Rowles	0.60	579.00	Draft email to Committee re revised plan, disclosure statement, and related documents and re additional filings.
B150 12/20/22	Mtgs/Communications w/Creditor K. Going	1.00	1,300.00	Correspondence with creditors regarding plan terms (.5); review update to UCC regarding results of continued solicitation procedures motion hearing (.5).
B150 12/20/22	Mtgs/Communications w/Creditor N. Rowles	1.60	1,544.00	Revise minutes from 12/14/22 Committee meeting (1.1); call with Miller Buckfire in preparation for 12/21/22 Committee meeting (.3); draft agenda for 12/21/22 Committee meeting (.2).
B150 12/20/22	Mtgs/Communications w/Creditor N. Rowles	2.10	2,026.50	Draft summary of disclosure statement hearing and other items heard at 12/20/22 hearing (1.9); communicate with Committee re same (.2).
B150 12/21/22	Mtgs/Communications w/Creditor L. Foody	0.70	479.50	Attend 12.21.22 UCC meeting (partial).
B150 12/21/22	Mtgs/Communications w/Creditor C. Gibbs	0.80	1,344.00	Attend UCC weekly meeting.
B150 12/21/22	Mtgs/Communications w/Creditor C. Gibbs	0.50	840.00	Receipt and review of liquidity analysis and weekly FA report in preparation for UCC meeting.
B150	Mtgs/Communications	2.30	2,990.00	Prepare for UCC meeting,

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Task / Date	Desc. / Name	Hours	Amount	Description
12/21/22	w/Creditor K. Going			including reviewing FA weekly report and other materials.
B150	Mtgs/Communications	0.90	1,170.00	Conduct UCC meeting (.8);
12/21/22	w/Creditor K. Going			follow-up calls with creditors and non-UCC members (.1).
B150	Mtgs/Communications	1.20	1,158.00	Participate in weekly
12/21/22	w/Creditor N. Rowles			Committee meeting (.8); correspond with K. Going and S. Lutkus re same (.1); review Miller Buckfire financial materials in connection with same (.2); email Miller Buckfire financial materials to Committee in preparation for same (.1).
B150	Mtgs/Communications	1.30	1,475.50	E-mail correspondence from N. Rowles (.1), then K. Going (.1) re: matters related to distribution of materials to committee ahead of regular weekly meeting; receipt and review of Miller Buckfire materials prepared in connection with regular weekly committee meeting (.3); attendance at regular weekly committee meeting (.8).
12/21/22	w/Creditor N. Rowles			
B150	Mtgs/Communications	0.10	96.50	E-mail correspondence with Committee re Debtors' motion to extend exclusivity period and motion to extend time to file notices of removal.
12/21/22	w/Creditor N. Rowles			
B150	Mtgs/Communications	1.40	1,820.00	Attend weekly call with Debtors' advisors in preparation for weekly Committee meeting.
12/22/22	w/Creditor K. Going			



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 12/22/22	Mtgs/Communications w/Creditor S. Lutkus	0.70	794.50	Participate in regular weekly zoom call with Debtors' advisors in preparation for weekly Committee meeting (.6); telephone conference with counsel to unsecured creditor in connection with information request re: contract rejection process (.1).
B150 12/23/22	Mtgs/Communications w/Creditor N. Rowles	0.50	482.50	Review recent filings, including proposed de minimis asset sale to 7575 Management LLC, motions for relief from stay, and solicitation versions of plan and disclosure statement (.3); prepare e-mail update to Committee re same (.2).
B150 12/23/22	Mtgs/Communications w/Creditor S. Lutkus	0.30	340.50	Multiple e-mail messages from/to N. Rowles re: matters relevant to committee update (.2); receipt and review of committee update e-mail (.1).
B150 12/27/22	Mtgs/Communications w/Creditor L. Foody	2.30	1,575.50	Draft minutes for 12.21.22 UCC meeting.
B150 12/27/22	Mtgs/Communications w/Creditor S. Lutkus	0.60	681.00	E-mail correspondence from/to J. D'Amico re: matters related to preparation of committee e-mail update in lieu of meeting (.2); e-mail correspondence from/to Y. Song in connection with same (.2); receipt/review of Miller Buckfire liquidity analysis materials in connection with same (.2).



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 12/27/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Review information from MB regarding update from Portage Point Partners in connection with weekly Committee update.
B150 12/28/22	Mtgs/Communications w/Creditor N. Rowles	1.50	1,447.50	Revise minutes from 12.21.22 Committee meeting.
B150 12/28/22	Mtgs/Communications w/Creditor N. Rowles	1.70	1,640.50	Draft email re case updates in lieu of Committee meeting (1.4); correspond with S. Lutkus and K. Going re same (.3).
B150 12/28/22	Mtgs/Communications w/Creditor S. Lutkus	1.90	2,156.50	Multiple e-mail messages from/to N. Rowles re: matters related to committee e-mail update in lieu of weekly meeting (.8); receipt and review of 12.21.22 committee meeting minutes (.3); receipt and review of draft committee update in lieu of meeting (.4); review background materials in connection with same (.3); communicate with K. Going re: same (.1).
B150 12/28/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Correspondence with creditors regarding plan process, claims reconciliation and general case status.
B150 12/28/22	Mtgs/Communications w/Creditor K. Going	0.80	1,040.00	Review draft of update in lieu of weekly meeting to be circulated to the UCC (.5); revise same (.3).
B150 12/29/22	Mtgs/Communications w/Creditor N. Rowles	0.50	482.50	Participate in call with Debtors' counsel and advisors re status updates and action



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Task / Date	Desc. / Name	Hours	Amount	Description
B150 12/29/22	Mtgs/Communications w/Creditor S. Lutkus	0.70	794.50	items relevant to weekly Committee update. Attend regular weekly zoom meeting with Debtors' advisors in connection with weekly Committee update (.5); e-mail correspondence to/from N. Rowles in connection with same (.2).
B150 12/29/22	Mtgs/Communications w/Creditor K. Going	1.50	1,950.00	Prepare for (1.0) and participate in weekly update with Debtors' advisors in connection with weekly Committee update (.5).
		73.00	76,625.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B155 12/09/22	Court Hearings N. Rowles	1.00	965.00	Attend hearing (in two parts) on emergency motion to assign certain contracts to Foundry (.9); correspond with K. Going and C. Gibbs re same (.1).
B155 12/09/22	Court Hearings C. Gibbs	1.50	2,520.00	Prepare for (.6) and attendance at hearing on Debtors' motion to assume and assign certain contracts in connection with sale to Foundry Digital (.9).
B155 12/09/22	Court Hearings S. Lutkus	1.30	1,475.50	Prepare for (.4) and attend (.5) hearing on Debtors' motion to assume and assign certain contracts in connection with sale to Foundry Digital; attend adjourned portion of hearing (.4).
B155 12/09/22	Court Hearings K. Going	3.80	4,940.00	Prepare for hearing on Foundry assumption motion (1.3); participate in hearing (.9); negotiations with Debtors regarding assumption motion issues (1.6).
B155 12/13/22	Court Hearings S. Lutkus	0.20	227.00	Multiple internal e-mail messages re: matters related to scheduled December 16 hearing.
B155 12/16/22	Court Hearings N. Rowles	0.70	675.50	Attend hearing on motion to conditionally approve disclosure statement (.4); prepare for and correspond with C. Gibbs re same (.2); teleconference with D. Thomson re same (.1).



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Task / Date	Desc. / Name	Hours	Amount	Description
B155 12/16/22	Court Hearings C. Gibbs	2.50	4,200.00	Prepare for (2.1) and attendance at hearing on motion to conditionally approve disclosure statement (0.4).
B155 12/16/22	Court Hearings K. Going	2.60	3,380.00	Prepare for (2.2) and attend (.4) hearing on conditional approval of disclosure statement.
B155 12/16/22	Court Hearings S. Lutkus	0.90	1,021.50	Attendance at hearing on Debtors' request for conditional approval of disclosure statement (.4); multiple e-mail messages from D. Northrop (.2) and C. Gibbs (.1) re: matters related to compilation of materials in connection with same; multiple e-mail messages from N. Rowles re: committee witness/exhibit list for December 20 hearing (.2).
B155 12/19/22	Court Hearings N. Rowles	1.90	1,833.50	Prepare notes outlining terms of Debtors' stipulation with MVP/Marathon/Generate and outstanding issues and Konza Mining Fund I LP's motion for entry of an order identifying assets and confirming terms of modified contract in preparation for 12/20 hearing (1.5) revise hearing outline from D. Thomson re: Corpus Christi Energy Project motion to compel rejection and motion for relief from stay (.4).
B155	Court Hearings	1.20	2,016.00	Final preparation for (0.1) and

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Task / Date	Desc. / Name	Hours	Amount	Description
12/20/22	C. Gibbs			attendance at (1.1) hearing on Debtors' solicitation motion.
B155 12/20/22	Court Hearings K. Going	1.40	1,820.00	Final preparation for (.3) and attendance at (1.1) hearing on conditional approval of disclosure statement, Marathon stipulation and Bootstrap resolution.
B155 12/20/22	Court Hearings S. Lutkus	1.10	1,248.50	Attendance at court hearing re conditional approval of disclosure statement, Marathon stipulation and Bootstrap resolution.
B155 12/20/22	Court Hearings N. Rowles	1.10	1,061.50	Attend disclosure statement hearing.
		21.20	27,384.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 12/01/22	Fee/Employment Applications D. Northrop	0.80	512.00	Prepare MWE first monthly fee statement, including exhibits thereto (0.6); e-mail correspondence with K. Going and S. Lutkus regarding same (0.2).
B160 12/02/22	Fee/Employment Applications N. Rowles	0.30	289.50	Correspond with D. Northrop, S. Lutkus, and C. Gibbs re certification of counsel re Miller Buckfire retention application (.2); correspond with Miller Buckfire team re same (.1).
B160 12/02/22	Fee/Employment Applications D. Northrop	0.60	384.00	Revise certification of counsel regarding order approving the Committee's retention of Miller Buckfire as investment banker (0.1); finalize same for filing on the ECF case docket (0.1); e-mail correspondence with N. Rowles regarding revision to and filing of certification of counsel (0.1); file certification of counsel, including exhibits, on the ECF case docket (0.3).
B160 12/02/22	Fee/Employment Applications D. Northrop	0.20	128.00	Internal e-mail correspondence regarding preparation of MWE's first monthly fee statement and exhibits thereto.
B160 12/02/22	Fee/Employment Applications S. Lutkus	0.30	340.50	Multiple e-mail messages from/to D. Northrop re: matters related to preparation of MWE first monthly fee statement.
B160	Fee/Employment	0.60	384.00	Prepare MWE first monthly



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Task / Date	Desc. / Name	Hours	Amount	Description
12/03/22	Applications D. Northrop			fee statement, including exhibits thereto (0.5); e-mail correspondence with S. Lutkus regarding same (0.1).
B160 12/05/22	Fee/Employment Applications D. Northrop	0.10	64.00	Review order authorizing the Committee's retention of Miller Buckfire and e-mail correspondence with MWE team regarding same.
B160 12/05/22	Fee/Employment Applications D. Northrop	1.50	960.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 12/05/22	Fee/Employment Applications D. Northrop	2.30	1,472.00	Revise MWE first monthly fee statement, including exhibits thereto (1.9); e-mail correspondence (0.1) and telephone call (0.1) with S. Lutkus regarding same, including expense reimbursements included in the first monthly fee statement; internal e-mail correspondence regarding preparation of MWE first monthly fee statement (0.2).
B160 12/05/22	Fee/Employment Applications D. Northrop	0.90	576.00	Prepare form of MWE first interim fee application.
B160 12/05/22	Fee/Employment Applications S. Lutkus	0.10	113.50	Conference with D. Northrop re issues concerning exhibits to MWE first monthly fee statement.
B160 12/06/22	Fee/Employment Applications S. Lutkus	3.80	4,313.00	Review draft materials in connection with preparation of October monthly fee statement (3.6); multiple e-mail messages to/from D.



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Task / Date	Desc. / Name	Hours	Amount	Description
B160 12/06/22	Fee/Employment Applications D. Northrop	1.30	832.00	Northrop in connection with same (.2). Prepare MWE second monthly fee statement, including exhibits thereto.
B160 12/06/22	Fee/Employment Applications D. Northrop	1.60	1,024.00	Revise MWE first monthly fee statement, including exhibits thereto (1.3); e-mail correspondence with S. Lutkus regarding same (0.3).
B160 12/07/22	Fee/Employment Applications S. Lutkus	1.00	1,135.00	E-mail correspondence with D. Northrop re: matters related to finalization of October fee statement and exhibits thereto (.2); receipt and review of draft October monthly fee statement (.3); revise same in accordance with certain provisions of interim compensation order (.3); multiple e-mail messages to/from D. Northrop in connection with filing and service of same (.2).
B160 12/07/22	Fee/Employment Applications D. Northrop	2.30	1,472.00	Revise MWE first monthly fee statement, including exhibits thereto (1.8); finalize same for filing (0.1); file MWE first monthly fee statement (0.2); serve MWE first monthly fee statement pursuant to the interim compensation procedures order (0.2).
B160 12/09/22	Fee/Employment Applications D. Northrop	0.10	64.00	Internal e-mail correspondence regarding preparation of MWE second monthly fee statement,

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Task / Date	Desc. / Name	Hours	Amount	Description
B160 12/12/22	Fee/Employment Applications N. Rowles	0.20	193.00	including exhibits thereto. Correspond with D. Northrop re supplemental declaration re: MWE rate changes in 2023.
B160 12/12/22	Fee/Employment Applications D. Northrop	0.70	448.00	Review MWE retention application, Gibbs declaration in support and MWE retention order for provisions governing notice of rate increases (0.1); draft notice of rate increase by MWE effective 1/1/2023 (0.3); e-mail correspondence with S. Lutkus and N. Rowles regarding same (0.3).
B160 12/13/22	Fee/Employment Applications D. Northrop	0.30	192.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 12/13/22	Fee/Employment Applications D. Northrop	0.10	64.00	E-mail correspondence with N. Rowles regarding preparation of notice of MWE rate increase effective 1/1/2023.
B160 12/15/22	Fee/Employment Applications D. Northrop	1.30	832.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 12/20/22	Fee/Employment Applications D. Northrop	0.20	128.00	Internal e-mail correspondence regarding preparation of MWE second monthly fee statement, including exhibits thereto.
B160 12/20/22	Fee/Employment Applications S. Lutkus	0.20	227.00	Internal e-mail correspondence in connection with matters related to ongoing disclosure obligations.
B160	Fee/Employment	0.20	128.00	Prepare MWE second

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Task / Date	Desc. / Name	Hours	Amount	Description
12/21/22	Applications D. Northrop			monthly fee statement, including exhibits thereto.
B160 12/22/22	Fee/Employment Applications D. Northrop	1.90	1,216.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 12/23/22	Fee/Employment Applications D. Northrop	3.30	2,112.00	Prepare MWE second monthly fee statement, including exhibits thereto.
B160 12/23/22	Fee/Employment Applications S. Lutkus	0.30	340.50	E-mail correspondence from/to D. Northrop re: matters relevant to preparation of second monthly fee statement (.2); communicate with K. Going in connection with same (.1).
B160 12/27/22	Fee/Employment Applications D. Northrop	3.50	2,240.00	Prepare MWE second monthly fee statement, including exhibits thereto (3.4); e-mail correspondence with S. Lutkus regarding review of same (0.1).
B160 12/27/22	Fee/Employment Applications D. Northrop	0.30	192.00	Prepare form of MWE interim fee application for the period 10/9/2022 through 12/31/2022.
B160 12/27/22	Fee/Employment Applications D. Northrop	0.10	64.00	E-mail correspondence with N. Rowles regarding status of preparation of notice of MWE rate increase.
B160 12/28/22	Fee/Employment Applications D. Northrop	3.20	2,048.00	Prepare MWE second monthly fee statement, including exhibits thereto (1.1); revise MWE second monthly fee statement, including exhibits (1.3); multiple e-mails to/from S. Lutkus regarding preparation



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				of MWE second monthly fee statement and expense reimbursement requests included therein (0.8).
B160 12/28/22	Fee/Employment Applications D. Northrop	1.90	1,216.00	Draft form of MWE interim fee application for the period 10/9/2022 through 12/31/2022.
B160 12/28/22	Fee/Employment Applications D. Northrop	0.20	128.00	E-mail correspondence with N. Rowles regarding data needed to complete notice of MWE rate increase.
B160 12/28/22	Fee/Employment Applications S. Lutkus	4.70	5,334.50	E-mail correspondence to/from D. Northrop re: matters related to lapse of objection deadline for MWE October monthly fee statement (.2); prepare draft payment request e-mail in connection with same (.4); multiple e-mail messages to/from K. Going in connection with same (.2); review draft November monthly fee statement (3.6); multiple e-mail messages to/from D. Northrop in connection with same (.3).
B160 12/28/22	Fee/Employment Applications K. Going	1.20	1,560.00	Correspondence with S. Lutkus regarding preparation and filing of second monthly fee statement (.8); correspondence with S. Lutkus and N. Rowles regarding supplemental Gibbs declaration disclosing rate increases for 2023 (.4).



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B160 12/28/22	Fee/Employment Applications K. Going	0.70	910.00	Correspondence with S. Lutkus regarding status and payment of MWE first monthly fee statement.
B160 12/29/22	Fee/Employment Applications D. Northrop	0.40	256.00	Finalize MWE second monthly fee statement, including exhibits thereto, for filing (0.1); file MWE second monthly fee statement on the ECF case docket (0.2); serve MWE second monthly fee statement (0.1).
B160 12/29/22	Fee/Employment Applications D. Northrop	1.70	1,088.00	Draft form of MWE interim fee application for the period 10/9/2022 through 12/31/2022 (0.4); prepare form of MWE final fee application (1.3).
B160 12/29/22	Fee/Employment Applications D. Northrop	0.10	64.00	Begin preparation of MWE third monthly fee statement.
B160 12/29/22	Fee/Employment Applications S. Lutkus	2.20	2,497.00	Review finalized draft second monthly fee statement and all exhibits (1.8); multiple e-mail messages to/from D. Northrop re: matters related to filing and service of same (.3); e-mail correspondence to C. Gibbs and K. Going in connection with same (.1).
B160 12/30/22	Fee/Employment Applications N. Rowles	0.90	868.50	Revise supplemental declaration regarding rate increases for 2023 (.6); multiple correspondence with D. Northrop and others re same (.2); correspond with K. Going re same (.1).
B160	Fee/Employment	0.40	256.00	Draft proposed form of order

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Task / Date	Desc. / Name	Hours	Amount	Description
12/30/22	Applications D. Northrop			for MWE first interim fee application for the period 10/9/2022 through 12/31/2022 (0.2); prepare form of MWE final fee application (0.2).
B160 12/30/22	Fee/Employment Applications D. Northrop	0.40	256.00	Review revised draft of supplemental Gibbs declaration in support of application of the Committee to retain and employ McDermott as counsel (regarding annual rate increase) (0.1); e-mail correspondence with N. Rowles regarding revisions (0.3).
		48.40	38,922.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B170 12/05/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review Portage Point Partners' second monthly fee statement and e-mail correspondence with MWE team regarding same.
B170 12/16/22	Fee/Employment Objections D. Northrop	0.10	64.00	Review notice of rate increases filed by Paul Hastings LLP, counsel for the Debtors, and e-mail correspondence with MWE team regarding same.
B170 12/29/22	Fee/Employment Objections D. Northrop	0.30	192.00	Review Debtors' application to retain and employ Ferguson Braswell Fraser Kubasta PC as efficiency counsel and e-mail correspondence with MWE team regarding same (0.1); review order entered 10/24/2022 authorizing Debtors to retain and compensate ordinary course professionals (0.1); e-mail correspondence with S. Lutkus regarding 12/15/2022 deadline for Debtors to file first OCP report pursuant to the 10/24 order (0.1).
		0.50	320.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B185 12/09/22	Assumption/Rejection of Leases D. Northrop	0.10	64.00	Review Debtors' objection to Konza Mining Fund I, LP's motion for order identifying assets and confirming terms of modified contract and e-mail correspondence with MWE team regarding same.
B185 12/13/22	Assumption/Rejection of Leases D. Northrop	0.20	128.00	Review Corpus Christi Energy Park, LLC's emergency motion to compel rejection by Debtor CN Corpus Christi, LLC of design-build contract (0.1); e-mail correspondence with MWE team regarding same and scheduled hearing on the emergency motion (0.1).
B185 12/15/22	Assumption/Rejection of Leases D. Thomson	0.60	603.00	Review Corpus Christi Energy Park's motion to compel rejection of contract (.4); review notice letter terminating the CCEP contract (.2).
B185 12/15/22	Assumption/Rejection of Leases D. Northrop	0.10	64.00	Review 12/15/2022 notice of intent to terminate given by CN Corpus Christi, LLC, as owner, to Corpus Christi Energy Park, LLC, as design-builder.
B185 12/16/22	Assumption/Rejection of Leases D. Thomson	1.00	1,005.00	Draft joinder to Debtors' objection to CCEP motion to compel rejection and lift stay.
B185 12/19/22	Assumption/Rejection of Leases D. Thomson	0.90	904.50	Revise joinder to Debtors' objections to CCEP motions (.3); correspond with N. Rowles, S. Lutkus, and K.



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Task / Date	Desc. / Name	Hours	Amount	Description
B185 12/19/22	Assumption/Rejection of Leases S. Lutkus	0.50	567.50	Going re: same (.2); draft outline of CCEP motions for hearing (.3); correspond with N. Rowles re: same (.1). E-mail correspondence from/to D. Thomson re: draft joinder to objection to Corpus Christi Energy Park emergency motion to compel rejection (.2); e-mail correspondence from M. Micheli in connection with same (.1); receipt and review of draft agreed order related to same (.2).
B185 12/19/22	Assumption/Rejection of Leases D. Northrop	0.10	64.00	Review proposed order filed by Debtors resolving Corpus Christi Energy Park, LLC's emergency motion to compel rejection by Debtor CN Corpus Christi, LLC of design-build contract and e-mail correspondence with MWE team regarding same.
B185 12/20/22	Assumption/Rejection of Leases D. Northrop	0.10	64.00	Review agreed order entered 12/20 resolving Corpus Christi Energy Park, LLC's emergency motion to compel rejection by Debtor CN Corpus Christi, LLC of design-build contract and e-mail correspondence with MWE team regarding same.
B185 12/30/22	Assumption/Rejection of Leases D. Northrop	0.10	64.00	Review Debtors' first notice of rejection of certain executory contracts or unexpired leases and abandonment of property



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				in connection therewith (at the Debtors' Headquarters Lease) and e-mail correspondence with MWE team regarding same.
		3.70	3,528.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 12/08/22	Other Contested Matters D. Northrop	0.20	128.00	Review stipulation by Marathon Digital Holdings, Inc., Debtors, Generate Lending, LLC and Certain Affiliates, and MVP Logistics, LLC concerning Marathon's miners (0.1); e-mail correspondence with MWE team regarding same (0.1).
B190 12/09/22	Other Contested Matters N. Rowles	5.70	5,500.50	Analyze stipulation between Debtors, Generate, MVP, and Marathon re Marathon miners (1.6); draft objection to same (4.1).
B190 12/09/22	Other Contested Matters S. Lutkus	0.90	1,021.50	Telephone conference with M. Micheli re: matters related to stipulation between Debtors and Marathon Digital (.1); multiple telephone conferences (.1, then .1, then .2) with K. Going in connection with same; review Debtors' objection to Konza Mining motion in connection with matters related to customer property (.2); review Debtors' objection to US Digital motion in connection with matters related to customer property (.2).
B190 12/09/22	Other Contested Matters K. Going	4.50	5,850.00	Review MVP stipulation (.9); draft comments to same (1.4); review draft of Committee objection to MVP stipulation (.5); revise same (.3); review Debtors' objection to Konza



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 12/09/22	Other Contested Matters K. Going	0.80	1,040.00	Mining and US Digital motions (1.4). Internal discussion with S. Lutkus regarding miners and return of equipment (.4); follow-up e-mail correspondence with S. Lutkus regarding same (.4).
B190 12/10/22	Other Contested Matters N. Rowles	1.30	1,254.50	Revise Committee objection to Debtors' stipulation with Marathon, Generate, and MVP.
B190 12/11/22	Other Contested Matters N. Rowles	0.70	675.50	Research related to warehouse liens asserted by MVP (.4); revise objection to Debtors' stipulation with Marathon, Generate, and MVP re same (.3).
B190 12/12/22	Other Contested Matters N. Rowles	1.90	1,833.50	Revise objection to stipulation between Debtors, Marathon, MVP, and Generate.
B190 12/12/22	Other Contested Matters S. Lutkus	0.60	681.00	Telephone conference with M. Micheli re: matters related to Debtors' stipulation with Marathon Digital (.2); follow up call with K. Going in connection with same (.4).
B190 12/12/22	Other Contested Matters K. Going	1.30	1,690.00	Review revised Marathon stipulation objection (.4); revise/comment on same (.5); discuss customer equipment issues with S. Lutkus (.4).
B190 12/12/22	Other Contested Matters D. Northrop	0.10	64.00	E-mail correspondence with N. Rowles regarding status and filing of UCC objection to stipulation and agreed proposed order by and among



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Task / Date	Desc. / Name	Hours	Amount	Description
				Debtors, Marathon Digital Holdings, Inc., Generate Lending LLC and certain affiliates, and MVP Logistics LLC concerning Marathon's miners.
B190 12/13/22	Other Contested Matters D. Giattino	3.60	3,150.00	Prepare for conference with S. Lutkus re discovery in connection with CCEP's rejection and stay relief motions, including review of the motions, schedules and statements, and other filings and background materials (1.2); conference with S. Lutkus re discovery in connection with CCEP's rejection and stay relief motions (1.0); draft first request for production of documents and first set of interrogatories (1.4).
B190 12/13/22	Other Contested Matters S. Lutkus	5.30	6,015.50	Review motions filed by Konza Mining and US Digital in connection with issues related to customer property (.8); telephone conference with D. Thomson re: committee omnibus joinder to Debtors' objections to same (.3); receipt and review of draft joinder (.9); e-mail correspondence from/to D. Thomson in connection with same (.2); review documents in preparation for (.9), then attend (.6) zoom conference



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Task / Date	Desc. / Name	Hours	Amount	Description
				with K. Going and Paul Hastings team re: matters related to Debtors' stipulation with Marathon Digital; telephone conference with D. Giattino re: background information relevant to preparation of discovery requests for service on Corpus Christi Energy Park (1.0); review documentation in connection with same (.5); e-mail correspondence to D. Giattino re: same (.1).
B190 12/13/22	Other Contested Matters C. Gibbs	0.30	504.00	Receipt and review of Marathon stipulation.
B190 12/13/22	Other Contested Matters D. Thomson	2.90	2,914.50	Call with S. Lutkus re: Konza and US Digital motions (.3); review Konza and US Digital motions and Debtors' objections thereto (.8); draft joinder to Debtors' objections (1.7); correspond with S. Lutkus re: same (.1).
B190 12/13/22	Other Contested Matters N. Rowles	0.80	772.00	Attend call with Paul Hastings re Marathon, MVP, and Generate stipulation (.5); revise draft objection to same (.3).
B190 12/13/22	Other Contested Matters D. Northrop	0.20	128.00	Review new docket item regarding hearing on joint motion of Debtors and Marathon Digital Holdings for emergency approval of stipulation and agreed proposed order by and among Debtors, Marathon Digital



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 12/13/22	Other Contested Matters D. Northrop	0.20	128.00	Holdings, Inc., Generate Lending LLC and certain affiliates, and MVP Logistics LLC concerning Marathon's miners (0.1); e-mail correspondence with MWE team regarding same (0.1). Review joint motion of Debtors and Marathon Digital Holdings for emergency approval of stipulation and agreed proposed order by and among Debtors, Marathon Digital Holdings, Inc., Generate Lending LLC and certain affiliates, and MVP Logistics LLC concerning Marathon's miners (0.1); e-mail correspondence with MWE team regarding same (0.1).
B190 12/13/22	Other Contested Matters K. Going	0.60	780.00	Conference with Paul Hastings team and S. Lutkus regarding Debtors' stipulation with Marathon Digital.
B190 12/14/22	Other Contested Matters D. Giattino	5.70	4,987.50	Draft first request for production of documents and first set of interrogatories in connection with CCEP's rejection and stay relief motions (5.7).
B190 12/14/22	Other Contested Matters S. Lutkus	0.20	227.00	Review/analyze e-mail correspondence from M. Micheli (Paul Hastings)/to K. Going and C. Gibbs re: matters related to Debtors' stipulation with Marathon Digital.



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 12/14/22	Other Contested Matters K. Going	1.00	1,300.00	Review analysis from MB re: Wolf Hollow customer deposits in connection with ongoing discussions re: Debtors' stipulation with Marathon Digital.
B190 12/16/22	Other Contested Matters D. Thomson	1.30	1,306.50	Review first-day transcript and Generate correspondence re: prepetition defaults (.7); summarize same for K. Going (.2); correspondence with N. Rowles re: S.D. Tex. local bankruptcy rules re: emergency motions (.4).
B190 12/19/22	Other Contested Matters D. Northrop	0.10	64.00	Review Harvey declaration in support of joint motion of Debtors and Marathon Digital Holdings for emergency approval of stipulation and agreed proposed order by and among Debtors, Marathon Digital Holdings, Inc., Generate Lending LLC and certain affiliates, and MVP Logistics LLC concerning Marathon's miners and e-mail correspondence with MWE team regarding same.
B190 12/19/22	Other Contested Matters D. Northrop	0.20	128.00	Research claims docket to obtain copies of proofs of claim filed by Marathon Digital Holdings and MVP Logistics, per the request of K. Going.
B190 12/19/22	Other Contested Matters K. Going	1.80	2,340.00	Correspondence with Marathon and Debtors' counsel regarding stipulation relating to Marathon's miners



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Task / Date	Desc. / Name	Hours	Amount	Description
B190 12/19/22	Other Contested Matters S. Lutkus	0.20	227.00	(.8); prepare for hearing on stipulation approval (1.0). E-mail correspondence from M. Micheli re: matters related to committee issues list in connection with Debtors' stipulation with Marathon and MVP.
B190 12/20/22	Other Contested Matters D. Northrop	0.20	128.00	Review (i) Debtors' motion for order extending the Debtors' exclusive periods to file a chapter 11 plan and solicit acceptances thereof and (ii) Debtors' motion for order extending time to file notices of removal of civil actions (0.1); e-mail correspondence with MWE team regarding same (0.1).
B190 12/21/22	Other Contested Matters N. Rowles	0.30	289.50	Review Debtors' motion to extend exclusivity period and motion to extend time to file notices of removal.
B190 12/21/22	Other Contested Matters S. Lutkus	0.20	227.00	Receipt and review of Debtors' motion to extend time to file notices of removal of civil actions.
B190 12/21/22	Other Contested Matters S. Lutkus	0.30	340.50	Receipt and review of Debtors' motion to extend exclusivity.
		43.40	45,695.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B195 12/15/22	Non-Working Travel C. Gibbs	1.50	1,260.00	Travel to Houston for 12/16 hearing.
B195 12/16/22	Non-Working Travel C. Gibbs	1.80	1,512.00	Return trip from Houston after attendance at 12/16 hearing.
		3.30	2,772.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B240 12/12/22	Tax Issues M. Wilder	1.50	2,407.50	Call with K. Going regarding bankruptcy restructuring and liquidating vs. reorganizing plans (.3); follow-up e-mail correspondence with K. Going regarding same (.1); review proposed plan disclosure document (.6); draft initial analysis of tax issues re same (.5).
B240 12/13/22	Tax Issues M. Wilder	2.00	3,210.00	Call with G. Nelson of Paul Hastings re: plan structure and tax issues (.5); further analysis of liquidating vs. non-liquidating bankruptcy trade-offs (.5); calls with K. Going regarding same (.8); e-mail correspondence regarding summary of tax issues to K. Going (.2).
B240 12/14/22	Tax Issues M. Wilder	0.80	1,284.00	Call regarding plan-related tax issues with K. Going (.3); correspondence with G. Nelson of Paul Hastings re same (.5).
B240 12/15/22	Tax Issues M. Wilder	0.80	1,284.00	Call with Paul Hastings to discuss liquidating vs. non-liquidating bankruptcy issues (.5); follow up call with K. Going regarding same (.3).
B240 12/19/22	Tax Issues M. Wilder	0.50	802.50	Review tax disclosure language for liquidating trust (.2); revise same (.2); correspondence with K. Going re same (.1).
		5.60	8,988.00	



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Task / Date	Desc. / Name	Hours	Amount	Description
B290 12/01/22	Insurance D. Thomson	0.90	904.50	Review debtors' management liability and directors & officers liability policies (.8); correspond with S. Lutkus re: same (.1).
B290 12/01/22	Insurance S. Lutkus	0.20	227.00	E-mail correspondence from/to D. Thomson re: matters related to review of Debtors' D&O policies.
B290 12/02/22	Insurance D. Thomson	0.80	804.00	Review/analyze additional insurance policies provided by debtors.
B290 12/05/22	Insurance D. Thomson	0.80	804.00	Draft summary of D&O and management liability insurance policies for S. Lutkus.
		2.70	2,739.50	



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Task / Date	Desc. / Name	Hours	Amount	Description
B310 12/09/22	Claims Administration & Object D. Northrop	0.10	64.00	Review draft of UCC objection to approval of stipulation by and among Marathon Digital Holdings, Inc., Debtors, Generate Lending, LLC and Certain Affiliates, and MVP Logistics, LLC concerning Marathon's miners.
B310 12/20/22	Claims Administration & Object D. Northrop	0.10	64.00	Review stipulation and agreed order (signed by Judge Isgur on 12/20) by and among Debtors, Marathon Digital Holdings, Inc., Generate Lending LLC and certain affiliates, and MVP Logistics LLC concerning Marathon's miners and e-mail correspondence with MWE team regarding same.
B310 12/22/22	Claims Administration & Object S. Lutkus	1.20	1,362.00	Receipt and initial review of claims report prepared by Portage Point Partners.
		1.40	1,490.00	



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B320 12/01/22	Plan and Disclosure Statement C. Gibbs	0.80	1,344.00	Receipt and review of plan, disclosure statement and solicitation procedures motion.
B320 12/01/22	Plan and Disclosure Statement D. Thomson	2.00	2,010.00	Review chapter 11 plan (1.2) and begin compiling plan issues list (0.8).
B320 12/02/22	Plan and Disclosure Statement L. Foody	5.70	3,904.50	Conduct legal research for disclosure statement objection.
B320 12/02/22	Plan and Disclosure Statement D. Thomson	5.50	5,527.50	Call with S. Lutkus re: disclosure statement objection (.1); review motion for conditional approval of disclosure statement and solicitation procedures (.8); follow-up call with S. Lutkus re: conditional approval of disclosure statement (.1); review disclosure statement (.9) and compile list of issues (.6); research precedent for disclosure statement objection (.5); correspond with L. Foody re: research issue (.2); draft disclosure statement objection (2.3).
B320 12/02/22	Plan and Disclosure Statement K. Going	1.80	2,340.00	Correspondence with MWE and MB teams regarding plan and disclosure statement (.5); review disclosure statement and plan (1.3).
B320 12/02/22	Plan and Disclosure Statement S. Lutkus	1.80	2,043.00	Multiple telephone conferences with D. Thomson re: matters related to committee objection to



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Task / Date	Desc. / Name	Hours	Amount	Description
				disclosure statement (.2); review relevant provisions of disclosure statement in connection with same (.7); e-mail correspondence to L. Foody re: research assignment in connection with same (.2); receipt and review of L. Foody research results (.5); multiple e-mail messages from D. Thomson in connection with same (.2).
B320 12/05/22	Plan and Disclosure Statement C. Gibbs	0.70	1,176.00	Receipt and review of multiple emails re modifications to plan of liquidation (0.3); review of checklist of recommended modifications to plan of liquidation (0.3); conference with co-counsel re same (0.1).
B320 12/05/22	Plan and Disclosure Statement L. Foody	0.50	342.50	Draft disclosure statement objection hearing outline for C. Gibbs.
B320 12/05/22	Plan and Disclosure Statement S. Lutkus	5.00	5,675.00	Prepare plan issues list (4.1); conferences in office with K. Going (.5) and with C. Gibbs and K. Going (.1) in connection with same; e-mail correspondence with MWE team in connection with same (.1); e-mail correspondence with D. Thomson re: matters related to draft disclosure statement objection (.2).
B320 12/05/22	Plan and Disclosure Statement D. Thomson	4.80	4,824.00	Continue drafting disclosure statement objection (4.7); correspond with S. Lutkus re: same (.1).



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B320 12/05/22	Plan and Disclosure Statement K. Going	0.60	780.00	Office conference with S. Lutkus regarding plan issues list (.5); conference with C. Gibbs and S. Lutkus regarding same (.1).
B320 12/06/22	Plan and Disclosure Statement L. Foody	6.20	4,247.00	Draft witness/exhibit list for December 9 disclosure statement hearing (2.1); attend plan and disclosure statement call with MWE and Paul Hastings (1.1); draft disclosure statement hearing outline for C. Gibbs (2.8); conference with S. Lutkus and D. Thomson re hearing outline (.2).
B320 12/06/22	Plan and Disclosure Statement C. Gibbs	1.30	2,184.00	Review of plan issues list (0.3); e-mail correspondence with MWE team re same (0.2); conference with Debtors' counsel re same (partial) (0.8).
B320 12/06/22	Plan and Disclosure Statement D. Thomson	1.30	1,306.50	Conference with S. Lutkus and L. Foody re: disclosure statement hearing and objection (.2); conference with PH and MWE teams re: plan and disclosure statement issues and case status (1.1).
B320 12/06/22	Plan and Disclosure Statement S. Lutkus	2.00	2,270.00	Prepare for (.2) and attend (1.1) zoom conference with Debtors' advisors re: matters related to plan and disclosure statement; follow-up correspondence with K. Going re: same (.1); zoom conference with D. Thomson



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				and L. Foody re: work stream related to preparation for hearing on motion for conditional approval of disclosure statement (.2); revise draft objection to motion for conditional approval of disclosure statement (.4).
B320 12/06/22	Plan and Disclosure Statement N. Rowles	0.40	386.00	Research re witness and exhibit list for disclosure statement hearing (.2); correspond with L. Foody re same (.1); review same and email with S. Lutkus re same (.1).
B320 12/07/22	Plan and Disclosure Statement L. Foody	0.30	205.50	Draft disclosure statement hearing outline/script.
B320 12/07/22	Plan and Disclosure Statement D. Thomson	0.80	804.00	Review and revise outline for disclosure statement hearing (.7); correspond with S. Lutkus and L. Foody re: same (.1).
B320 12/08/22	Plan and Disclosure Statement K. Going	1.60	2,080.00	Review Plan and disclosure statement issues list (.8) revise/comment on same (.8).
B320 12/08/22	Plan and Disclosure Statement D. Northrop	0.10	64.00	Review Debtors' notice of further adjournment of hearing on solicitation procedures motion and e-mail correspondence with MWE team regarding same.
B320 12/10/22	Plan and Disclosure Statement K. Going	2.70	3,510.00	Revise plan and disclosure statement issues list.
B320 12/12/22	Plan and Disclosure Statement	0.90	1,512.00	Review of draft objection to disclosure statement and plan

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

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	C. Gibbs			of liquidation and draft solicitation letter.
B320 12/12/22	Plan and Disclosure Statement S. Lutkus	0.20	227.00	E-mail correspondence from K. Going (.1), then J. Grogan (.1) re: matters related to plan-related tax issues.
B320 12/12/22	Plan and Disclosure Statement K. Going	1.70	2,210.00	Further review of Plan (.8); draft comments on Plan structure (.6); call with M. Wilder regarding analysis of Plan-related tax issues (.3).
B320 12/13/22	Plan and Disclosure Statement S. Lutkus	0.30	340.50	Multiple e-mail messages from/to C. Gibbs re: matters related to Committee draft objection to Debtors' motion for conditional approval of disclosure statement.
B320 12/13/22	Plan and Disclosure Statement K. Going	4.00	5,200.00	Review Plan issues list and Plan terms (2.0); conference with C. Gibbs regarding open Plan issues (.5); calls with M. Wilder regarding plan-related tax issues (.8); calls with Paul Hastings regarding Plan construct (.7).
B320 12/13/22	Plan and Disclosure Statement C. Gibbs	0.50	840.00	Conference with co-counsel regarding Plan confirmation disputes.
B320 12/14/22	Plan and Disclosure Statement L. Foody	1.50	1,027.50	Conference with MWE team re plan and disclosure statement objection (.6); conference with MWE team and Paul Hastings team re same (.9).
B320 12/14/22	Plan and Disclosure Statement C. Gibbs	2.10	3,528.00	Review of revised draft plan (0.6); conference with co-counsel re strategy with



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B320 12/14/22	Plan and Disclosure Statement N. Rowles	0.90	868.50	respect to revised plan (0.6); conference call with Debtors' counsel and MWE team re same (0.9). Attend meeting with Paul Hastings re Committee objections to plan and disclosure statement.
B320 12/14/22	Plan and Disclosure Statement S. Lutkus	6.70	7,604.50	Multiple conferences in office with D. Thomson re: matters related to preparation of draft objection to disclosure statement (.1, then .3, then .4, then.2); prepare for (.4) and attend (.6) internal zoom call re: matters related to committee plan issues list; e-mail correspondence with D. Azman and D. Thomson re: matters related to specific plan provisions (.2); e-mail correspondence from D. Thomson re: same (.1); conference in office with K. Going re: matters related to finalization of draft letter from committee to unsecured creditors (.6); call with Paul Hastings team re: matters related to committee plan issues list (.9); follow up conference in office with K. Going re: same (.1); prepare draft letter from committee to unsecured creditors in connection with plan solicitation (2.8).



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/14/22	Plan and Disclosure Statement K. Going	5.10	6,630.00	Attend call with Paul Hastings team regarding plan and disclosure statement revisions (.9); conference with S. Lutkus regarding same (.1); review internal analysis regarding same (1.3); conference with M. Wilder regarding tax issues relating to the revised plan (.3); conference with S. Lutkus regarding letter from committee to unsecured creditors to be included with Debtors' solicitation materials (.6); review revised disclosure statement objection (.6); revise/comment on same (.7); internal team discussion regarding disclosure statement objection and plan strategy (.6).
B320 12/14/22	Plan and Disclosure Statement D. Thomson	5.50	5,527.50	Conference with S. Lutkus re: revised chapter 11 plan (.4); correspond with D. Azman and S. Lutkus re: plan administrator and oversight committee (.2); review revised chapter 11 plan (1.0); conference with S. Lutkus re: issues for disclosure statement objection (.4); conference with MWE team re: revised plan (.6); draft updated disclosure statement objection to address revised plan (1.8); call with MWE and PH teams re: plan and



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/14/22	Plan and Disclosure Statement D. Northrop	0.10	64.00	disclosure statement issues (.9); conference with S. Lutkus re: same (.2). Review corrected notice of further continuation of hearing regarding Debtors' solicitation procedures motion and e-mail correspondence with MWE team regarding same.
B320 12/15/22	Plan and Disclosure Statement L. Foody	3.30	2,260.50	Revise disclosure statement objection.
B320 12/15/22	Plan and Disclosure Statement C. Gibbs	2.10	3,528.00	Prepare for hearing on objection to solicitation procedures motion (1.0); conference with co-counsel re same and outstanding matters relating to Committee's plan issues list (0.5); review of pleadings and case law re same (0.6).
B320 12/15/22	Plan and Disclosure Statement K. Going	9.10	11,830.00	Review internal plan and disclosure statement analysis (2.3); prepare for disclosure statement and solicitation procedures approval hearing (4.5); conference call with Debtors' counsel regarding disclosure statement and solicitation issues (.8); correspondence with MB regarding liquidation analysis (.7); internal calls with C. Gibbs and S. Lutkus regarding disclosure statement and plan strategy (.5); call with M. Wilder regarding further



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B320 12/15/22	Plan and Disclosure Statement S. Lutkus	8.40	9,534.00	analysis of plan tax-related issues (.3). Review/revise/finalize committee objection to conditional approval of disclosure statement (4.4); multiple e-mail messages from/to (.4), then telephone conference with K. Going and C. Gibbs (.1) re: matters related to same; multiple e-mail messages to/from L. Foody and D. Thomson re: matters related to preparation of hearing outline in connection with committee objection to conditional approval of disclosure statement (.3); zoom conference with K. Going and Paul Hastings team re: matters related to committee plan issues list (.8); follow up conference with C. Gibbs and K. Going re: same (.4); prepare draft revised release language in connection with contemplated proposed resolution (1.8); e-mail correspondence to/from K. Going in connection with same (.2).
B320 12/15/22	Plan and Disclosure Statement D. Northrop	0.90	576.00	Finalize Committee disclosure statement objection and Ex. A thereto (Committee letter to accompany solicitation materials) (0.1); file



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				Committee disclosure statement objection and Ex. A thereto on the ECF case docket (0.4); review Debtors' amended plan, disclosure statement, proposed solicitation procedures/disclosure statement approval order, and notice of filing of redlines of the plan, disclosure statement and proposed approval order (0.4).
B320 12/15/22	Plan and Disclosure Statement D. Thomson	2.40	2,412.00	Revise disclosure statement objection (1.2); correspond with S. Lutkus re: same (.1); correspond with L. Foody re: outline for disclosure statement hearing (.1); revise updated outline for disclosure statement hearing (.2); further revise disclosure statement objection (.3); correspond with S. Lutkus re: same (.1); update hearing outline to reflect changes to disclosure statement objection (.2); correspond with L. Foody re: same (.1); correspond with S. Lutkus and L. Foody re: changes to outline/script (.1).
B320 12/16/22	Plan and Disclosure Statement C. Gibbs	0.90	1,512.00	Attend settlement conference with Debtors and Debtors' counsel (0.4); multiple conferences with co-counsel re same (0.5).
B320	Plan and Disclosure	1.20	1,206.00	Revise disclosure statement



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12/16/22	Statement D. Thomson			hearing script per comments from K. Going (.7); correspond with K. Going, S. Lutkus, and L. Foody re: same (.1); call with S. Lutkus re: same (.1); correspond with C. Gibbs re: same (.1); call with N. Rowles re: disclosure statement hearing (.1); correspond with K. Going re: disclosure statement and liquidation analysis (.1).
B320 12/16/22	Plan and Disclosure Statement K. Going	4.80	6,240.00	Review comments and revisions to plan and disclosure statement and solicitation procedures (1.4); review relevant documents in preparation for conditional approval of disclosure statement hearing (3.1); conferences with S. Lutkus regarding preparation of outline for hearing on request for conditional approval of disclosure statement (.1) and ongoing review of revised plan/disclosure statement/solicitation procedures documents (.2).
B320 12/16/22	Plan and Disclosure Statement S. Lutkus	4.00	4,540.00	Receipt and review of revisions to plan/disclosure statement/solicitation procedures documents (1.2); multiple e-mail messages from (.2), then telephone conference with (.1) K. Going re: matters related to



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				<p>preparation of outline for hearing on request for conditional approval of disclosure statement; e-mail correspondence from (.1), then telephone conference with (.1) D. Thomson in connection with same; multiple e-mail messages from C. Gibbs (.1) and K. Going (.1) re: certain questions of fact related to preparation for hearing on conditional approval of disclosure statement; review background materials in connection with same (.3); e-mail correspondence to C. Gibbs and K. Going re: same (.1); e-mail correspondence from (.2), then telephone conference with (.2) K. Going re: matters related to ongoing review of revised plan/disclosure statement/solicitation procedures documents; e-mail correspondence from/to C. Gibbs in connection with same (.1); multiple e-mail messages from K. Going (.2) and Y. Song (Miller Buckfire) (.2) in connection with matters related to ongoing review of liquidation analysis; receipt and review of Debtors' reply to committee objection to</p>



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/16/22	Plan and Disclosure Statement D. Northrop	0.70	448.00	conditional approval of disclosure statement (.3); e-mail correspondence from C. Gibbs (.1), then from/to N. Rowles (.2), then to D. Thomson (.1), then from D. Northrop (.1) re: same. Review Debtors' reply to Committee disclosure statement objection (0.1); e-mail correspondence with MWE team regarding same (0.1); review Debtors' solicitation procedures motion filed on 11/23, L. R. 3016-2 and the complex case procedures for the Southern District of Texas (0.2); e-mail correspondence with C. Gibbs and the rest of the MWE team regarding rejoinder to Debtors' argument that the Committee's disclosure statement objection was untimely (0.3).
B320 12/19/22	Plan and Disclosure Statement C. Gibbs	2.20	3,696.00	Review of revised drafts of plan, disclosure statement and solicitation materials (1.9); conference with co-counsel re same (0.3).
B320 12/19/22	Plan and Disclosure Statement D. Thomson	3.00	3,015.00	Review recording from hearing on motion to conditionally approve disclosure statement (.4); draft supplemental objection to revised disclosure statement (2.4); correspond with K.



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/19/22	Plan and Disclosure Statement S. Lutkus	0.70	794.50	Going, S. Lutkus, and N. Rowles re: same (.1); correspond with N. Rowles re: committee solicitation letter (.1); Receipt and review of Portage Point Partners' revisions to liquidation analysis (.3); multiple e-mail messages from Y. Song (Miller Buckfire) (.2) and K. Going (.2) re: matters related to same.
B320 12/19/22	Plan and Disclosure Statement D. Northrop	0.70	448.00	Review Debtors' second amended joint liquidating chapter 11 plan, disclosure statement for second amended joint liquidating chapter 11 plan, notice of filing of redline of (i) second amended joint liquidating chapter 11 plan and (ii) related disclosure statement, Judge Isgur's order denying reconsideration, Debtors' notice of withdrawal of second amended joint liquidating chapter 11 plan, re-filed second amended joint liquidating chapter 11 plan, and notice of filing of redline of (i) re-filed second amended joint liquidating chapter 11 plan and (ii) related disclosure statement (0.5); e-mail correspondence with MWE team regarding plan-related filings (0.2).



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/19/22	Plan and Disclosure Statement N. Rowles	3.50	3,377.50	Research related to solicitation letter from creditors' committee counsel to general unsecured creditors (1.2); review revised plan, disclosure statement, and related documents (2.0); call with K. Going re same and re preparation for continued hearing on disclosure statement approval (.3).
B320 12/19/22	Plan and Disclosure Statement K. Going	3.80	4,940.00	Review revised plan and disclosure statement (2.2); call with MB regarding liquidation analysis (.7); conference with C. Gibbs (.3) and then with N. Rowles (.3) regarding preparation for continued hearing on conditional approval of disclosure statement; e-mail correspondence with MWE team regarding same (.2); conference with D. Thomson re: directors and officers issue (.1).
B320 12/20/22	Plan and Disclosure Statement C. Gibbs	4.70	7,896.00	Review of further revisions to plan and disclosure statement (0.6); conferences with co-counsel re same (.5); multiple conferences with Debtors' counsel re same (.9); review of draft Committee solicitation letter (0.4); review of draft supplemental disclosure statement objection (0.5); prepare for continued



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/20/22	Plan and Disclosure Statement C. Gibbs	0.60	1,008.00	hearing on solicitation procedures motion (1.8). Review of revised solicitation materials and proposed order approving same.
B320 12/20/22	Plan and Disclosure Statement K. Going	7.20	9,360.00	Prepare for further hearing on conditional approval of disclosure statement (5.0); call with C. Gibbs regarding revised plan, disclosure statement and solicitation materials (.3); calls with Debtors' counsel regarding same (.9); conference with C. Gibbs and S. Lutkus regarding supplemental Committee disclosure statement objection (.2); conferences with S. Lutkus regarding same (.2) and Debtors' revised solicitation procedures order (.3); conference with N. Rowles regarding revisions to solicitation letter to general unsecured creditors (.3).
B320 12/20/22	Plan and Disclosure Statement D. Northrop	0.70	448.00	File UCC supplemental disclosure statement objection (0.3); review Debtors' revised proposed solicitation procedures order, Debtors' notice of filing of revised proposed solicitation procedures order, and certification of counsel regarding proposed order conditionally approving adequacy of the disclosure



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/20/22	Plan and Disclosure Statement S. Lutkus	7.40	8,399.00	statement (0.2); e-mail correspondence with MWE team regarding same (0.2). Review revised plan, disclosure statement and solicitation materials (3.0); telephone conference with S. Shelley and J. Grogan (Paul Hastings) re: matters related to committee objection to amended disclosure statement (.4); follow-up telephone conference with K. Going (.2), then K. Going and C. Gibbs (.2) in connection with same; receipt and review of revised solicitation procedures order (.8); multiple internal e-mail messages (from/to K. Going, C. Gibbs and N. Rowles) re: same (.4); multiple telephone conferences with K. Going re: same (.3); multiple e-mail messages to/from Paul Hastings team (S. Shelley, J. Grogan and C. Harlan) in connection with committee comments to same, exhibit C to disclosure statement, solicitation procedures schedules (.4); prepare proposed revisions to exhibit C to disclosure statement (.5); receipt and review of revised solicitation procedures schedules (.7); revise



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/20/22	Plan and Disclosure Statement N. Rowles	2.30	2,219.50	committee letter to unsecured creditors (.4); e-mail correspondence to Paul Hastings team re: same (.1). Revise proposed solicitation letter to general unsecured creditors (1.1); in-office meeting with K. Going re same (.3); research related to same (.7); correspond with C. Gibbs re same (.2).
B320 12/20/22	Plan and Disclosure Statement D. Thomson	1.30	1,306.50	Conference with K. Going re: directors and officers issue (.1); review SOFAs information re: current and former Ds&Os (.9); compile list of directors and officers for K. Going (.3).
B320 12/20/22	Plan and Disclosure Statement D. Thomson	3.70	3,718.50	Review amended disclosure statement, plan, and solicitation procedures (1.2); revise supplemental disclosure statement objection (1.5); correspond with K. Going re: same (.1); correspond with D. Northrop re: filing of objection (.1); revise disclosure statement objection per comments from K. Going (.4); correspond with K. Going re: revised objection (.1); correspond with C. Gibbs re: same (.1); correspond with N. Rowles re: committee solicitation letter (.1); correspond with D. Northrop re: finalized documents (.1).



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/21/22	Plan and Disclosure Statement J. Haims	0.30	450.00	Correspondence with K. Going re plan release and insurance issues.
B320 12/21/22	Plan and Disclosure Statement C. Gibbs	1.00	1,680.00	Receipt and review of multiple emails re plan issues (0.6); conference with co-counsel re same (0.4).
B320 12/21/22	Plan and Disclosure Statement D. Northrop	0.40	256.00	Review order conditionally approving disclosure statement for Debtors' second amended joint liquidating plan, notice of filing of solicitation versions of the disclosure statement and second amended joint liquidating plan, and notice of hearing to consider adequacy of Debtors' disclosure statement, confirmation of the plan and related voting and objection procedures (0.3); e-mail correspondence with MWE team regarding same (0.1).
B320 12/21/22	Plan and Disclosure Statement S. Lutkus	1.70	1,929.50	Receipt and review of certification of counsel in connection with proposed order conditionally approving disclosure statement (.2); e-mail correspondence from/to C. Gibbs (.1), then K. Going (.1) re: matters related to anticipated plan discovery; continue preparation of draft plan discovery requests (1.3).
B320 12/21/22	Plan and Disclosure Statement D. Thomson	0.10	100.50	Correspond with K. Going re: directors and officers issue.



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/21/22	Plan and Disclosure Statement K. Going	0.50	650.00	Call with C. Gibbs regarding plan release and insurance issues (.4); e-mail with J. Haims regarding same (.1).
B320 12/22/22	Plan and Disclosure Statement J. Haims	2.00	3,000.00	Call with MWE team and Paul Hastings re: D&O investigation (.5); follow-up call with K. Going and S. Lutkus re: same (.3); review relevant case documents (.4); correspondence with K. Going and N. Rowles re: potential releases, insurance issues and strategy (.5); conduct research re: same (.3).
B320 12/22/22	Plan and Disclosure Statement N. Rowles	1.00	965.00	Participate in call with K. Going, S. Lutkus, J. Haims, and J. Bliss re plan release provisions (.5); correspond with J. Haims and K. Going re same (.2); review documents in connection with same (.3).
B320 12/22/22	Plan and Disclosure Statement K. Going	1.60	2,080.00	Call with Paul Hastings regarding D&O investigation (.5); follow-up call with internal team (J. Haims and S. Lutkus) regarding same (.3); e-mail correspondence with J. Haims regarding same (.8).
B320 12/22/22	Plan and Disclosure Statement S. Lutkus	0.20	227.00	E-mail correspondence from/to K. Going and N. Rowles re: matters related to D&O insurance policies.
B320 12/22/22	Plan and Disclosure Statement S. Lutkus	1.50	1,702.50	Review background materials in connection with continued preparation of draft plan discovery requests (1.2);



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/22/22	Plan and Disclosure Statement D. Giattino	2.20	1,925.00	conference with D. Giattino re same (.3). Conference with S. Lutkus re fiduciary duty analysis (.3); review/analyze filings and other background materials relating to fiduciary duty analysis (1.9).
B320 12/22/22	Plan and Disclosure Statement S. Lutkus	0.80	908.00	Zoom conference with J. Bliss, S. Thomas (both Paul Hastings), K. Going, J. Haims and N. Rowles re: information germane to Debtors' independent director investigation (.5); follow-up call with J. Haims and K. Going in connection with same (.3).
B320 12/23/22	Plan and Disclosure Statement J. Haims	2.50	3,750.00	Call with J. Bliss of Paul Hastings re matters related to specific officers and directors (.6); follow-up call with K. Going re same (.5); review additional relevant case documents related to D&O investigation (.8); conduct additional legal research regarding issues relating to same (.6).
B320 12/23/22	Plan and Disclosure Statement D. Giattino	3.80	3,325.00	Prepare for (.6) and conference (.3) with S. Lutkus re fiduciary duty analysis; correspondence with S. Lutkus re same (.2); draft memo re fiduciary duty analysis (1.5); conduct related background and legal



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/23/22	Plan and Disclosure Statement K. Going	3.30	4,290.00	research (1.2). Analyze D&O release issue (2.2); call with J. Bliss regarding matters related to specific officers and directors (.6); follow up discussion with J. Haims (.5).
B320 12/23/22	Plan and Disclosure Statement S. Lutkus	4.00	4,540.00	Review of background materials relevant to plan release provisions (2.3); prepare e-mail summary to D. Giattino in connection with research memo related to same (1.2); additional e-mail correspondence to/from D. Giattino in connection with same (.2); telephone conference with D. Giattino re: same (.3).
B320 12/23/22	Plan and Disclosure Statement N. Barnett	1.00	1,165.00	Prepare advice re Delaware law and fiduciary duties in connection with potential plan releases.
B320 12/24/22	Plan and Disclosure Statement D. Giattino	3.30	2,887.50	Draft memo re fiduciary duty analysis (1.1); conduct related background and legal research (.8); review/analyze fact-intensive decisions re exculpation and release provisions (1.4).
B320 12/26/22	Plan and Disclosure Statement D. Giattino	3.60	3,150.00	Continue drafting memo re fiduciary duty analysis (2.1); conduct further related background and legal research (.6); further review and analysis of fact-intensive decisions re exculpation and



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Task / Date	Desc. / Name	Hours	Amount	Description
B320 12/26/22	Plan and Disclosure Statement J. Haims	1.00	1,500.00	release provisions (.9). Review case documents and correspondence regarding D&O investigation (.4); develop strategy regarding same (.5); conference with C. Whalen regarding same (.1).
B320 12/26/22	Plan and Disclosure Statement C. Whalen	0.10	96.50	Call with J. Haims to discuss background of D&O investigation and next steps.
B320 12/27/22	Plan and Disclosure Statement J. Haims	2.00	3,000.00	Review additional case documents relevant to D&O investigation (1.3); continue to develop strategy regarding same (.7).
B320 12/27/22	Plan and Disclosure Statement D. Giattino	7.60	6,650.00	Continue drafting memo re fiduciary duty analysis (3.5); conduct further related background and legal research (1.3); further review and analysis of fact-intensive decisions re exculpation and release provisions (2.8).
B320 12/27/22	Plan and Disclosure Statement S. Lutkus	1.30	1,475.50	E-mail correspondence from/to D. Giattino in connection with research related to plan release provisions (.2); review background materials in connection with same (1.1).
B320 12/28/22	Plan and Disclosure Statement D. Northrop	0.10	64.00	Review affidavit of publication for confirmation hearing notice filed on 12/28.
B320 12/28/22	Plan and Disclosure Statement D. Giattino	7.90	6,912.50	Continue drafting memo re fiduciary duty analysis (1.6); conduct further related background and legal



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B320 12/29/22	Plan and Disclosure Statement J. Haims	0.70	1,050.00	research (2.6); further review and analysis of fact-intensive decisions re exculpation and release provisions (3.7). Review additional case documents relating to D&O investigation (.4); call with G. Griffith re research and strategy re same (.3).
B320 12/29/22	Plan and Disclosure Statement D. Giattino	7.10	6,212.50	Draft memo re fiduciary duty analysis.
B320 12/29/22	Plan and Disclosure Statement S. Lutkus	0.60	681.00	Receipt and initial review of draft memo re: matters related to analysis of plan release provisions (.3); e-mail correspondence from/to D. Giattino in connection with same (.2); e-mail message to K. Going re: same (.1).
B320 12/29/22	Plan and Disclosure Statement J. Griffith	1.20	1,380.00	Call with J. Haims to discuss bankruptcy background and investigation strategies re D&O investigation (.3); begin review of bankruptcy background documents (.9).
B320 12/30/22	Plan and Disclosure Statement S. Lutkus	2.60	2,951.00	Review background materials in connection with ongoing analysis of plan release provisions.
B320 12/30/22	Plan and Disclosure Statement J. Griffith	5.50	6,325.00	Review transcript of first-day hearing, bankruptcy court filings, board updates, and background materials in connection with D&O investigation (4.1); research company background and



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Task / Date	Desc. / Name	Hours	Amount	Description
				information in connection with same (1.4).
		227.50	254,595.00	
			0	
Total Hours		505.60	Total For Services	540,467.50

Timekeeper Summary

Name	Hours	Rate	Amount
N. Barnett	1.00	1,165.00	1,165.00
L. Foody	30.80	685.00	21,098.00
D. Giattino	44.80	875.00	39,200.00
C. Gibbs	33.10	1,680.00	52,836.00
K. Going	107.10	1,300.00	139,230.00
J. Griffith	6.70	1,150.00	7,705.00
J. Haims	8.50	1,500.00	12,750.00
S. Lutkus	108.20	1,135.00	122,807.00
D. Northrop	65.30	640.00	41,792.00
N. Rowles	51.80	965.00	49,987.00
D. Thomson	42.60	1,005.00	42,813.00
C. Whalen	0.10	965.00	96.50
M. Wilder	5.60	1,605.00	8,988.00
Totals	505.60		\$540,467.50

Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	31.30	26,326.00
B130	Asset Disposition	36.20	44,452.00
B140	Relief from Stay/Adequate Protection Proceedings	7.40	6,630.50
B150	Mtgs/Communications w/Creditor	73.00	76,625.00
B155	Court Hearings	21.20	27,384.00
B160	Fee/Employment Applications	48.40	38,922.00

One Vanderbilt Avenue New York, NY 10017-3852 Tel +1 212 547 5400

US practice conducted through McDermott Will & Emery LLP.



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Task Code	Description	Hours	Amount
B170	Fee/Employment Objections	0.50	320.00
B185	Assumption/Rejection of Leases	3.70	3,528.00
B190	Other Contested Matters	43.40	45,695.50
B195	Non-Working Travel	3.30	2,772.00
B240	Tax Issues	5.60	8,988.00
B290	Insurance	2.70	2,739.50
B310	Claims Administration & Object	1.40	1,490.00
B320	Plan and Disclosure Statement	227.50	254,595.00
		505.60	540,467.50

Costs and Other Charges

Date	Description	Amount
12/02/22	Computer Research Computer Research, LANDON FOODY	1,604.75
12/02/22	Computer Research Computer Research, DANIEL THOMSON	152.15
12/02/22	Computer Research Computer Research, STACY LUTKUS	126.10
12/06/22	Transportation/Parking Uber to home for S. Lutkus after working late on Official Committee of Unsecured Creditors of Compute North Holdings, Inc., et al. matter	53.76
12/14/22	Transportation/Parking Uber to home for S. Lutkus after working late on Official Committee of Unsecured Creditors of Compute North Holdings, Inc., et al. matter	27.61
12/15/22	Transportation/Parking Hotel parking while in Houston to attend Compute North hearing on (i) Debtors' Solicitation Procedures Motion and (ii) US Digital Texas's Motion for Relief from Stay	84.90
12/15/22	Transportation/Parking Parking at MWE's offices while in Houston to attend Compute North hearing on (i) Debtors' Solicitation Procedures Motion and (ii) US Digital Texas's Motion for Relief from Stay	40.00



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Date	Description	Amount
12/15/22	Travel Expenses Agency service fee for travel to Houston for Compute North hearing on (i) Debtors' Solicitation Procedures Motion and (ii) US Digital Texas's Motion for Relief from Stay	50.00
12/15/22	Travel Expenses Hotel (one night: check-in on 12/15; check-out on 12/16) for C. Gibbs while traveling to attend 12/16 Compute North hearing on (i) Debtors' Solicitation Procedures Motion and (ii) US Digital Texas's Motion for Relief from Stay in Houston	501.83
12/15/22	Travel Expenses Car rental while in Houston to attend Compute North hearing on (i) Debtors' Solicitation Procedures Motion and (ii) US Digital Texas's Motion for Relief from Stay	261.66
12/15/22	Travel Expenses Airfare to and from Houston to attend Compute North hearing on (i) Debtors' Solicitation Procedures Motion and (ii) US Digital Texas's Motion for Relief from Stay	648.00
12/21/22	Miscellaneous Obtain transcripts of hearings held on 11/22/2022 and 12/9/2022 in the Compute North Holdings, Inc., et al. chapter 11 case, Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	69.60
12/27/22	Miscellaneous Obtain transcript of 12/20 hearing in In re Compute North Holdings, Inc., et al., Case No. 22-90273 (MI) (U.S. Bankruptcy Court for the Southern District of Texas)	48.30
Total Costs and Other Charges		\$3,668.66
Total This Invoice		<u>\$544,136.16</u>

Exhibit D**Statement of Fees by Project Category**

Task Code	Description	Total Hours	Total Fees
B110	Case Administration	31.30	\$26,326.00
B120	Asset Analysis and Recovery	0.00	\$0.00
B130	Asset Disposition	36.20	\$44,452.00
B140	Relief from Stay/Adequate Protection Proceedings	7.40	\$6,630.50
B150	Creditor Meetings and Communication	73.00	\$76,625.00
B155	Court Hearings	21.20	\$27,384.00
B160	Fee/Employment Applications	48.40	\$38,922.00
B170	Fee/Employment Objections	0.50	\$320.00
B180	Avoidance Action Analysis	0.00	\$0.00
B185	Assumption/Rejection of Leases	3.70	\$3,528.00
B190	Other Contested Matters	43.40	\$45,695.50
B195	Non-Working Travel	3.30	\$2,772.00
B210	Business Operations	0.00	\$0.00
B220	Employee Benefits and Pensions	0.00	\$0.00
B230	DIP, Cash Collateral and Financing Issues	0.00	\$0.00
B240	Tax Issues	5.60	\$8,988.00
B250	Real Estate	0.00	\$0.00
B260	Board of Directors Matters	0.00	\$0.00
B270	Utilities	0.00	\$0.00
B280	Vendor Matters	0.00	\$0.00
B290	Insurance	2.70	\$2,739.50
B310	Claims Administration & Objections	1.40	\$1,490.00
B320	Plan and Disclosure Statement	227.50	\$254,595.00
B410	Gen. Bankruptcy Advice/Opinions	0.00	\$0.00
B420	Restructurings	0.00	\$0.00
B430	Internal Investigation	0.00	\$0.00
B450	Securities Law Issues	0.00	\$0.00
B460	General Corporate	0.00	\$0.00
TOTAL		505.60	\$540,467.50